Department of the Treasury

Internal Revenue Service

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



A For the 2022 calendar year, or tax year beginning and ending Check if applicable: C Name of organization D Employer identification number В THE BARBARA BUSH FOUNDATION Address change FOR FAMILY LITERACY INC Name change 26-0587238 Doing business as Initial Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 850-562-5300 1307 NEW YORK AVENUE N.W. 701 10,526,961. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended 20005 WASHINGTON, DC H(a) Is this a group return Applica-tion pending F Name and address of principal officer: BRITISH ROBINSON for subordinates? Yes X No SAME AS C ABOVE H(b) Are all subordinates included? Yes No Tax-exempt status: X 501(c)(3) 501(c) ( 527 (insert no.) 4947(a)(1) or If "No," attach a list. See instructions WWW.BARBARABUSH.ORG J Website: H(c) Group exemption number **K** Form of organization: **X** Corporation Association Other L Year of formation: 2007 M State of legal domicile: FL Trust Part I Summary Briefly describe the organization's mission or most significant activities: THE FOUNDATION IS COMMITTED то 1 Activities & Governance BUILDING A STRONGER, MORE EQUITABLE AMERICA THROUGH LITERACY. 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 14 3 Number of voting members of the governing body (Part VI, line 1a) 3 Number of independent voting members of the governing body (Part VI, line 1b) 13 4 4 23 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 5 1566 Total number of volunteers (estimate if necessary) 6 6 Ο. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h Prior Year **Current Year** 3,676,276. 2,378,023. Contributions and grants (Part VIII, line 1h) 8 Revenue 0. 0. 9 Program service revenue (Part VIII, line 2g) 3,763,078. 1,044,044. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 223,601. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 58,704. 11 3,480,771. 7,662,955. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 59,200. 135,750. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 13 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 2,930,922. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 3,094,606. 15 Expenses 59,500. 16a Professional fundraising fees (Part IX, column (A), line 11e) 94,000. 1,681,052. b Total fundraising expenses (Part IX, column (D), line 25) 3,111,672. 3,376,200. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 17 6,161,294. 6,700,556. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 18 -3,219,785. 1,501,661. Revenue less expenses. Subtract line 18 from line 12 19 **Beginning of Current Year** End of Year P 30,746,734. 26,082,859. 20 Total assets (Part X, line 16) 1,008,215. 3,371,907 21 Total liabilities (Part X, line 26) let 29,738,519. 22,710,952 Net assets or fund balances. Subtract line 21 from line 20 22

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer			Date			
-	EVANGELINE FIELDS, CFO						
	Type or print name and title						
Print/Type preparer's name Preparer's signature Date PTIN							
Paid	Paid STACEY T KOLKA						
Preparer	Preparer Firm's name THOMAS HOWELL FERGUSON P.A. Firm's EIN 59-3186310						
Use Only Firm's address 2615 CENTENNIAL BLVD., SUITE 200							
TALLAHASSEE, FL 32308 Phone no.850-668-8100							
May the II	May the IRS discuss this return with the preparer shown above? See instructions						
232001 12-1	32001 12-13-22 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2022)						

	THE BARBARA BUSH FOUNDATION		•
	1 990 (2022) FOR FAMILY LITERACY INC rt III   Statement of Program Service Accomplishments	26-0587238	Page <b>2</b>
I U	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission:	<u></u>	
	SEE SCHEDULE O.		
2	Did the organization undertake any significant program services during the year which were not listed on the		<b>v</b> .
	prior Form 990 or 990-EZ?	Yes	S X No
3	If "Yes," describe these new services on Schedule O.		XNo
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as	s measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to oth		
	revenue, if any, for each program service reported.	, , , , , , , , , , , , , , , , , , , ,	
4a	(Code:) (Expenses \$ 879,093. including grants of \$) (Rev	enue \$	)
	CONVENE		
4b	(Code:) (Expenses \$2, 477, 516. including grants of \$93, 750. ) (Rev	enue \$	)
	CATALYZE		,
4c	(Code:) (Expenses \$1, 170, 960. including grants of \$42, 000. ) (Rev	enue \$	)
			/
<u></u>	Other program convices (Describe on Schedule O)		
40	Other program services (Describe on Schedule O.)         (Expenses \$ 44,844. including grants of \$ ) (Revenue \$	١	
4e	Total program service expenses 4,572,413.	)	
-10		Form	<b>990</b> (2022)
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т Form 990 (2022)

Part IV Checklist of Required Schedules

THE	BARBARA	BUSH	FOU	INDATION	
FOR	FAMILY	LITERA	ACY	INC	

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		v
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			- <b>v</b>
•	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			v
10	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10		x
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
~	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a	- 23	
D	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
с	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
Ũ	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
Ь	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	110		
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If</i> "Yes," <i>complete Schedule E</i>	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	Х	L
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? <i>If</i> "Yes," <i>complete Schedule H</i>	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		v	
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21		(00000)
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	990 (2022) FOR FAMILY LITERACY INC 26-058	7238	Р	age <b>4</b>
Par	t IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		
		~ <u> </u>	Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a	_		
		이		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	0000	L
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	$\mathbf{THE}$	BARBARA	BUSH	FOUNDATION
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Form	990 (2022) FOR FAMILY LITERACY INC	26-0587	238	Р	<sub>age</sub> 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)				
				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	a 23			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Х	
			3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other auth				
	financial account in a foreign country (such as a bank account, securities account, or other financial account		4a		x
b	If "Yes," enter the name of the foreign country	,			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Acco	unts (FBAR).			
5a			5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction		5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the o				
	any contributions that were not tax deductible as charitable contributions?		6a		x
b	If "Yes," did the organization include with every solicitation an express statement that such contributions				
	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and service	s provided to the pavor?	7a		X
			7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was r				
	to file Form 8282?		7c		x
d		d			
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit cont		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract		7f		x
g	If the organization received a contribution of qualified intellectual property, did the organization file Form		7g		
-	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by				
	sponsoring organization have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12	Da			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	Db			
11	Section 501(c)(12) organizations. Enter:	1			
а	Gross income from members or shareholders1	1a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)	lb			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10	41?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	2b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1			
		3b			
с		Bc			
14a			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule C		14b		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration				
	excess parachute payment(s) during the year?		15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment in	come?	16		X
	If "Yes," complete Form 4720, Schedule O.				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activi				
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17		<u> </u>
	If "Yes," complete Form 6069.			0000	
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FOR FAMILY

Section A. Governing Body and Management

Check if Schedule O contains a response or note to any line in this Part VI

1a Enter the number of voting members of the governing body at the end of the tax year

\_\_\_ Other (explain on Schedule O)

	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 13			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
с	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed AL, AK, AR, CA, CT, DC, FL, GA, HI,	, IL,	KS,	KY

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

INC

X Own website

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232006 12-13-22

516 NORTH ADAMS STREET, TALLAHASSEE, FLSEE SCHEDULE O FOR FULL LIST OF STATES 6

State the name, address, and telephone number of the person who possesses the organization's books and records

for public inspection. Indicate how you made these available. Check all that apply.

Another's website

statements available to the public during the tax year.

EVANGELINE FIELDS - 850-562-5300

Form 990 (2022)

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2022.03030	THE	BARBARA	BUSH	FOUNDATI	9726NX	1

Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available

X Upon request

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial

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X

Yes No

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THE BARBARA BI	ISH FOUNDATION
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Form 990 (	2022)	FOR	FAMILY	LITERAC	Y INC			26-
Part VII	Compensation	of Of	ficers, Dire	ctors, Trus	tees, Key	/ Employees	, Highest	Compensated
	Employees, an	d Inde	ependent C	Contractors				

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Section A. Onicers, Directors, Hustees, Rey Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

\_\_\_\_ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average	(do		Pos	itior	l than c	ne	Reportable	Reportable	Estimated
	hours per	box	, unle	ss per	rson i	s both	n an	compensation	compensation	amount of
	week		cer ar	id a d	Irecto	r/trus <sup>.</sup>	tee)	from	from related	other
	(list any	Individual trustee or director						the	organizations	compensation
	hours for related	e or d	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization
	organizations	ruster	l trus		/ee	npen		1099-NEC)	1039-1120)	and related
	below	dual t	In stit utio nal tru stee	-	Key employee	st col	L.			organizations
	line)	Indivi	Instit	Officer	Key e	Highest compensated employee	Former			
(1) BRITISH ROBINSON	60.00									
PRESIDENT/CEO		Х		X				430,966.	Ο.	45,853.
(2) JYOTI SCHLESINGER	40.00									
VP OF MISSIONS & PROGRAMS						X		317,666.	0.	25,256.
(3) ANDREW ROBERTS	40.00									
CHIEF OPERATING OFFICER				Х				276,398.	0.	22,189.
(4) CHRISTOPHER ROBINSON	40.00									
MAJOR GIFTS OFFICER						X		198,135.	0.	27,227.
(5) EVANGELINE FIELDS	40.00									
CHIEF FINANCIAL OFFICER				Х				207,090.	0.	17,017.
(6) RACHEL MUSHAHWAR	1.00									
DIRECTOR		Х						0.	0.	0.
(7) LYNN HIRSHFIELD	1.00									
DIRECTOR		Х						0.	0.	0.
(8) LORI WACHS	1.00									
CHAIR		Х		X				0.	0.	0.
(9) MICHAEL LEVINE	1.00									
DIRECTOR		Х						0.	0.	0.
(10) LAMAR BUNTS	1.00									
TREASURER		Х		X				0.	0.	0.
(11) GWYNN VIROSTEK	1.00									
DIRECTOR		Х						0.	0.	0.
(12) DOROTHY BUSH KOCH	1.00									
HONORARY CHAIR		Х		X				0.	0.	0.
(13) DENINE TORR	1.00									
SECRETARY		Х		X				0.	0.	0.
(14) DAVID RISER	1.00								_	
DIRECTOR	1.00	Х						0.	0.	0.
(15) CHRISTINE PINA	1.00								<u>^</u>	
VICE CHAIR	1 1 2 2	Х		X				0.	0.	0.
(16) CHRIS FRANGIONE	1.00								<u>^</u>	
DIRECTOR	1 1 2 2	Х						0.	0.	0.
(17) JEB BUSH, JR.	1.00							_	^	
DIRECTOR 232007 12-13-22		Х						0.	0.	0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 •

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Form 990 (2022)

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$\mathbf{THE}$	BARBARA	BUSH	FOU	<b>INDATION</b>
FOR	FAMILY		CY	TNC

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Form 990 (2022) FOR FAMI	LY LITER	RAC	Y	IN	С				26-05	<u>5872</u>	238	Page <b>8</b>	
Part VII Section A. Officers, Directors, Trus	stees, Key Emp	ploy	ees,	and	Hig	ghes	t C	ompensated Employee	s (continued)				
(A) Name and title	(B) (C) Average hours per week vertical definition (do not check more than one box, unless person is both an officer and a director/trustee)							<b>(D)</b> Reportable compensation from	(E) Reportable compensation from related		<b>(F)</b> Estimated amount of other		
	(list any hours for related organizations below line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MIS 1099-NEC)	I	fror orgar and i	ensation n the nization related izations	
(18) HONEY SKINNER	1.00												
DIRECTOR		X						0.		0.		0.	
		-											
		-											
		-											
		-											
1b Subtotal c Total from continuation sheets to Part V	II, Section A							1,430,255.		0.		<u>,542.</u> 0.	
<ul> <li>d Total (add lines 1b and 1c)</li> <li>2 Total number of individuals (including but r compensation from the organization</li> </ul>								<b>1,430,255.</b> eceived more than \$100,	000 of reportable		137	<u>,542.</u> 5	
compensation nom the organization											Y	/es No	
3 Did the organization list any former officer line 1a? If "Yes," complete Schedule J for s			,			,	0		5		3	x	
4 For any individual listed on line 1a, is the s and related organizations greater than \$15											4	x	
5 Did any person listed on line 1a receive or rendered to the organization? <i>If</i> "Yes," <i>cor</i>	accrue compen	Isati	on fro	om a	any	unre	late	ed organization or individ			5	x	
Section B. Independent Contractors			7 00		/0/0/							•	
1 Complete this table for your five highest co the organization. Report compensation for	•	•							•	ensati	ion from	ו 	
(A) Name and business								(B) Description of s	ervices	Co	(C) ompens	ation	
DALBERG , 155 W. 23RD ST YORK , NY 10011						EW	_	CONSULTING SI			450	,000.	
C&R STRATEGY PARTNERS, 60 PULGAS, BELMONT, CA 94002	2					S		DIGITAL LEARI PLATFORM	NING		202	<u>,710.</u>	
RAISE FOR GOOD , 2261 MAI SAN FRANCISCO , CA 94114						~ =	_	CONSULTING SI			150	,000.	
UNIVERSITY OF NEW MEXICO NEW MEXICO, MSC01 1300,	-							FELLOW GRANT	PAIMENT		112	<u>,500.</u>	
2 Total number of independent contractors ( \$100.000 of compensation from the organ	•	ot lin	nited	to t	hos:		ted	above) who received mo	ore than				

Form **990** (2022)

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### THE BARBARA BUSH FOUNDATION Form 990 (2022) FOR FAMILY LITERACY INC

Fa	1 L V	<u></u>	-								
			Check if Schedule O c	conta	ains a res	sponse	or note to any lin	e in this Part VIII (A)	(B)	(C)	[D]
								Total revenue	Related or exempt		Revenue excluded
									function revenue	business revenue	from tax under sections 512 - 514
(0, (0		_	Foderated compaigns		-	a					300110113 012 014
Gifts, Grants ilar Amounts			Federated campaigns			a b					
Dor.			Membership dues			-					
fts,			Fundraising events			d					
, Gi						e	385,704.				
Sins			Government grants (contri All other contributions, gifts,			-					
utic		'	similar amounts not included				1,992,319.				
trib Ott		~	Noncash contributions included in			g \$	33,639.				
Contributions, ( and Other Simil		-						2,378,023.			
0.0							Business Code				
	2	а									
Program Service Revenue	2	b									
Ser		c									
m:		d									
Be		e									
Pro			All other program service	reve	nue						
			Total. Add lines 2a-2f				_				
	3	3	Investment income (includ								
			other similar amounts)	Ŭ				428,315.			428,315.
	4		Income from investment o								
	5		Royalties								
			,		(i) F		(ii) Personal				
	6	а	Gross rents	6a							
			Less: rental expenses	6b							
		с	Rental income or (loss)	6c							
		d	Net rental income or (loss)	)							
	7	а	Gross amount from sales of		(i) Sec	urities	(ii) Other				
			assets other than inventory	7a	7,66	1,919.					
		b	Less: cost or other basis								
en			and sales expenses			5,190.					
Revenue		с	Gain or (loss)	7c	61	5,729.					
		d	Net gain or (loss)			·····		615,729.			615,729.
her	8	а	Gross income from fundraising	0	· ·						
Oth			including \$			f					
			contributions reported on		,						
			Part IV, line 18								
			Net income or (loss) from								
	9	а	Gross income from gamin								
		_	Part IV, line 19								
			Less: direct expenses								
			Net income or (loss) from			ities					
	10	а	Gross sales of inventory, I			10					
		<b>L</b>	and allowances								
			Less: cost of goods sold				1				
		C	Net income or (loss) from	sales			Business Code				
sn	11	2	RENTAL REBATES				900099	58,704.	58,704.		
Miscellaneous Revenue		a b									
əllar ven		с С									
isc( Be			All other revenue								
Σ			Total. Add lines 11a-11d				<u> </u>	58,704.			
	12	-	Total revenue. See instruction					3,480,771.	58,704.	0.	1044044.
23200		13-		-				<i>.</i>	· · ·		Form <b>990</b> (2022)

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#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

	ion 501(c)(3) and 501(c)(4) organizations must comp		r organizations must con	nnlete column (A)	
0000	Check if Schedule O contains a respon				X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	<b>(C)</b> Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations		·		·
	and domestic governments. See Part IV, line 21	135,750.	135,750.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	994,254.	619,348.	76,685.	298,221.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,748,312.	1,089,072.	134,843.	524,397.
8	Pension plan accruals and contributions (include	100 015	~~ · · · ·		
	section 401(k) and 403(b) employer contributions)	106,215.	66,164.	8,192.	31,859.
9	Other employee benefits	83,996.	52,323.	6,478.	25,195.
10	Payroll taxes	161,829.	100,808.	12,482.	48,539.
11	Fees for services (nonemployees):				
	Management	10.000		0.450	
	Legal	12,239.	5,639.	3,158.	3,442.
	Accounting	39,866.	19,934.	11,162.	8,770.
	Lobbying	04.000			04 000
е	Professional fundraising services. See Part IV, line 17	94,000.	110 250	1 004	94,000.
f	Investment management fees	132,005.	110,352.	1,084.	20,569.
g		1 696 799	1 400 600	14 622	102 470
	column (A), amount, list line 11g expenses on Sch 0.)	1,686,722.	1,488,622. 145,294.	14,622.	183,478.
12	Advertising and promotion	173,804. 115,399.	65,687.	<u>1,427.</u> 22,774.	27,083. 26,938.
13	Office expenses	2,736.	2,287.	22,774.	427.
14	Information technology	2,730.	2,207.	<u> </u>	427.
15	Royalties	395,131.	198,579.	110,069.	86,483.
16		267,731.	142,644.	15,669.	109,418.
17	Travel	207,751.	142,044.	15,005.	109,410.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
40		154,464.	75,814.		78,650.
19 20	Conferences, conventions, and meetings		, , , , , , , , , , , , , , , , , , , ,		10,050.
20 21	Interest Payments to affiliates				
21	Depreciation, depletion, and amortization	26,344.	14,752.	5,714.	5,878.
22 23		32,581.	16,291.	9,122.	7,168.
23 24	Other expenses, Itemize expenses not covered		_ , _ , _ , _ ,	,	.,2001
-1	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	BOOKS MAT SUPPLIES	156,776.	139,033.		17,743.
b	DUES & SUBSCRIPTIONS	111,562.	48,350.	9,663.	53,549.
c	OTHER EXPENSES	68,840.	35,670.	3,925.	29,245.
d		-		-	
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	6,700,556.	4,572,413.	447,091.	1,681,052.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Farm <b>990</b> (0000)

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Form 990 (2022)

Part IX Statement of Functional Expenses

Form 990 (2022)

#### 21130419 136042 9726NX

Form 990 (2022)
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#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

	990 () <b>t X</b>	2022) FOR FAMILY LIT Balance Sheet	ERAC	Y INC		26-	0587238 Page 11
. ai		Check if Schedule O contains a response or note	e to anv	line in this Part X			
					<b>(A)</b> Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			1,996,783.	1	2,638,864.
ľ	2	Savings and temporary cash investments		I	1,178,910.	2	28,934.
ľ	3	Pledges and grants receivable, net			240,963.	3	383,394.
ľ	4	Accounts receivable, net				4	
ľ	5	Loans and other receivables from any current or					
ľ		trustee, key employee, creator or founder, substa	antial co	ntributor, or 35%			
ľ		controlled entity or family member of any of thes	e persor	ns		5	
ľ	6	Loans and other receivables from other disqualif	ied pers	ons (as defined			
ľ		under section 4958(f)(1)), and persons described	in section	on 4958(c)(3)(B)		6	
Ś	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ä	9	Prepaid expenses and deferred charges			412,015.	9	175,302.
ľ	10a	Land, buildings, and equipment: cost or other					
ľ		basis. Complete Part VI of Schedule D		204,399.			
ľ	b	Less: accumulated depreciation	10b	82,683.	18,176.		121,716.
ľ	11	Investments - publicly traded securities			26,899,887.	11	20,668,954.
ľ	12	Investments - other securities. See Part IV, line 1				12	
ľ	13	Investments - program-related. See Part IV, line 1				13	
ľ	14	Intangible assets				14	
ľ	15	Other assets. See Part IV, line 11			0.	15	2,065,695.
	16	Total assets. Add lines 1 through 15 (must equa			30,746,734.	16	26,082,859.
ľ	17	Accounts payable and accrued expenses		Г	730,926.	17	906,657.
ľ	18	Grants payable			277 200	18	<u> </u>
ľ	19				277,289.	19	68,112.
ľ	20	Tax-exempt bond liabilities				20	
ľ	21	Escrow or custodial account liability. Complete F				21	
es	22	Loans and other payables to any current or form					
Liabilities		trustee, key employee, creator or founder, substa		· · · · · ·		00	
Lial	00	controlled entity or family member of any of thes		F		22 23	
	23 24	Secured mortgages and notes payable to unrelated		Г		23 24	
ľ	24 25	Unsecured notes and loans payable to unrelated Other liabilities (including federal income tax, pay		Г		24	
ľ	25	parties, and other liabilities not included on lines					
ľ		of Schedule D			0.	25	2,397,138.
ľ	26	Total liabilities. Add lines 17 through 25			1,008,215.	26	3,371,907.
		Organizations that follow FASB ASC 958, che	ck here	X	_,,		
es		and complete lines 27, 28, 32, and 33.					
anc	27				28,077,796.	27	21,512,093.
Bala	28	Net assets with donor restrictions		F	1,660,723.	28	1,198,859.
pu		Organizations that do not follow FASB ASC 9					
пц		and complete lines 29 through 33.	-				
Net Assets or Fund Balances	29	Capital stock or trust principal, or current funds				29	
sets	30	Paid-in or capital surplus, or land, building, or eq				30	
As	31	Retained earnings, endowment, accumulated inc		Г		31	
Net	32	Total net assets or fund balances			29,738,519.	32	22,710,952.
_	33	Total liabilities and net assets/fund balances			30,746,734.	33	26,082,859.

Form 990 (2022)

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	THE BARBARA BUSH FOUNDATION					
Form	990 (2022) FOR FAMILY LITERACY INC	26	-05872	38	Pad	<sub>ae</sub> 12
	t XI Reconciliation of Net Assets					0
	Check if Schedule O contains a response or note to any line in this Part XI					
	$\cdot$ $\cdot$					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,	480	),7'	71.
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,	700	),5	56.
3	Revenue less expenses. Subtract line 2 from line 1	3				85.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	29,	738	3,5	19.
5	Net unrealized gains (losses) on investments	5	-3,	807	7,78	82.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	22,	710	),9	52.
Par	t XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,	.			
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the					
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	edule (	D.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		L	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

Form **990** (2022)

SCHEDULE A (Form 990) Department of the Treasury Internal Revenue Service		Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.						OMB No. 1545-0047	
Name of	the organizati	on THE	BARBARA BU	SH FOUNDATION	1			Employer	identification number
			FAMILY LIT						6-0587238
Part I	Reason	for Public C	Charity Status.	(All organizations must c	omplete th	nis part.) S	ee instruction	IS.	
The organ	ization is not a	private found	ation because it is: (I	For lines 1 through 12, cl	neck only (	one box.)			
1	A church, co	nvention of ch	urches, or associatio	n of churches described	in sectio	n 170(b)(1	)(A)(i).		
2	A school des	cribed in <b>sect</b> i	ion 170(b)(1)(A)(ii).	Attach Schedule E (Form	n 990).)				
3				anization described in se		(b)(1)(A)(ii	i).		
4	A medical res	earch organiz	ation operated in cor	njunction with a hospital	described	in sectio	n 170(b)(1)(A	)(iii). Enter	the hospital's name,
	city, and stat	e:							
5	An organizati	on operated fo	or the benefit of a col	llege or university owned	or operat	ed by a go	vernmental u	nit describe	ed in
	section 170	( <b>b)(1)(A)(iv).</b> (C	Complete Part II.)						
6				nental unit described in	section 17	70(b)(1)(A)	(v).		
7 X				ntial part of its support fr				ne general p	oublic described in
			omplete Part II.)		-				
8	A community	trust describe	ed in section 170(b)	(1)(A)(vi). (Complete Parl	t II.)				
9			• •	in section 170(b)(1)(A)(i	,	ed in conju	nction with a	land-grant	college
				ulture (see instructions).					
	university:			. , , ,					
10	An organizati	on that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membersh	ip fees, and	d gross receipts from
	activities rela	ted to its exem	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of it	s support fi	rom gross investment
	income and ι	inrelated busir	ness taxable income	(less section 511 tax) fro	m busines	ses acquii	red by the org	anization a	ifter June 30, 1975.
	See section	509(a)(2). (Cor	mplete Part III.)						
11 🗌	An organizati	on organized a	and operated exclusi	vely to test for public sat	ety. See	section 50	)9(a)(4).		
12	An organizati	on organized a	and operated exclusi	vely for the benefit of, to	perform tl	he functior	ns of, or to ca	rry out the	purposes of one or
	more publicly	supported or	ganizations describe	d in section 509(a)(1) o	r section &	509(a)(2).	See section	509(a)(3).	Check the box on
	lines 12a thro	ugh 12d that o	describes the type o	f supporting organizatior	and com	plete lines	12e, 12f, and	12g.	
a 🗌	<b>Type I.</b> A s	upporting orga	anization operated, s	upervised, or controlled	by its supp	ported orga	anization(s), t	pically by	giving
	the suppor	ted organizatio	on(s) the power to req	gularly appoint or elect a	majority o	of the direc	tors or truste	es of the su	Ipporting
	organizatio	n. <b>You must c</b>	complete Part IV, Se	ections A and B.					
b	<b>Type II.</b> A s	supporting org	anization supervised	or controlled in connect	ion with its	s supporte	d organizatio	n(s), by hav	ving
	control or r	nanagement o	f the supporting orga	anization vested in the sa	ame perso	ns that co	ntrol or mana	ge the supp	ported
	organizatio	n(s). <b>You mus</b>	t complete Part IV,	Sections A and C.					
c	_ Type III fur	nctionally inte	grated. A supporting	g organization operated	in connect	tion with, a	and functional	lly integrate	d with,
	_ its support	ed organization	n(s) (see instructions)	). You must complete F	Part IV, Se	ctions A,	D, and E.		
d	••	-	• •	oorting organization oper				•	
			•	ation generally must sati	•		•	I an attentiv	/eness
				nplete Part IV, Sections					
e		-		written determination from			Туре I, Туре	II, Type III	
				nally integrated supportir	ng organiz	ation.			
	er the number	• •	•						
	vide the follow (i) Name of supp		about the supporte (ii) EIN	d organization(s). (iii) Type of organization	(iv) Is the orga	anization listed	(v) Amount o	fmonetary	(vi) Amount of other
	organizatior		()	(described on lines 1-10	in your governi Yes	ng document? No	support (see ir	-	support (see instructions)
				above (see instructions))	103				
Total									

$\mathbf{THE}$	BARBARA	A BUSH	FOU	NDATION
FOR	FAMILY	LITERA	CY	INC

26-0587238 Page 2

Schedule A	(Form 990) 2022	FOR	FAMILY	LITERACY	INC	26-05872
Part II	Support Schedule fo	or Orga	anizations	Described in	Sections	170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec									
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")	2549964.	1377455.	648,303.	3676276.	2344384.	<u>10596382.</u>		
2	Tax revenues levied for the organ-								
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge	0540064	4000455	640 000	2686086	0044004	10506000		
	Total. Add lines 1 through 3	2549964.	1377455.	648,303.	3676276.	2344384.	10596382.		
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly								
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11, column (f)						3624151.		
~	•••						6972231.		
1	Public support. Subtract line 5 from line 4.						0972251.		
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
	Amounts from line 4	2549964.	1377455.	648,303.	3676276.		10596382.		
	Gross income from interest,	23133011	10//1000	010,000.	50702700	20110010			
0	dividends, payments received on								
	securities loans, rents, royalties,								
	and income from similar sources	752.163.	692.051.	248.795.	527,970.	428,315.	2649294.		
9	Net income from unrelated business		,			,			
•	activities, whether or not the								
	business is regularly carried on								
10	Other income. Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part VI.)				83,769.	58,704.	142,473.		
11	<b>Total support.</b> Add lines 7 through 10						13388149.		
12	Gross receipts from related activities,	etc. (see instructio	ons)			12			
13	First 5 years. If the Form 990 is for th	ne organization's fir	rst, second, third, f	fourth, or fifth tax y	vear as a section 5	01(c)(3)			
	organization, check this box and stop	phere							
Sec	ction C. Computation of Publi	ic Support Per	centage						
14	Public support percentage for 2022 (I	ine 6, column (f), d	ivided by line 11, c	olumn (f))		14	52.08 %		
	Public support percentage from 2021					15	64.87 %		
<b>1</b> 6a	33 1/3% support test - 2022. If the o	organization did no	t check the box or	n line 13, and line <sup>-</sup>	14 is 33 1/3% or m	ore, check this bo			
	stop here. The organization qualifies		•						
b	b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box								
	and stop here. The organization qual								
17a	17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,								
	and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization								
	meets the facts-and-circumstances te	•	• •		•				
b	10% -facts-and-circumstances test	0					10% or		
	more, and if the organization meets the								
40	organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions								
10	Fivate foundation. If the organization	IT UIU HOT CHECK A	oox on line 13, 16a	a, 100, 17a, 0r 17b	, check this DOX al				
						Schedule A	(Form 990) 2022		

THE	BARBARA	BUSH	FOUNDATION

## Schedule A (Form 990) 2022 FOR FAMILY LITERACY INC

Part III	Support Scheo	dule for Organiz	zations Describe	d in Section 509(a)(2)
----------	---------------	------------------	------------------	------------------------

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	2 (f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
<ul> <li>6 Total. Add lines 1 through 5</li> <li>7a Amounts included on lines 1, 2, and</li> </ul>						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.) Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	2 (f) Total
9 Amounts from line 6	(4) 2010	(, 2010	(0) 2020	(4) 2021		
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13</b> Total support. (Add lines 9, 10c, 11, and 12.)						
<b>14</b> First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) orgai	lization,
Section C. Computation of Publ						
<b>15</b> Public support percentage for 2022 (		•	column (f))		15	%
16 Public support percentage from 202 Section D. Computation of Invest					16	%
17 Investment income percentage for 2			line 13 column (f))		17	%
<ul><li>18 Investment income percentage for 2</li></ul>					18	%
<b>19a 33 1/3% support tests - 2022.</b> If the					· · · ·	
more than 33 1/3%, check this box a						
<b>b 33 1/3% support tests - 2021.</b> If the	-					3%, and
line 18 is not more than 33 1/3%, che	-					
20 Private foundation. If the organization						
232023 12-09-22		··- · · , ·•	, .,			dule A (Form 990) 2022
		15	5			· · · · · · · · · · · · · · · · · · ·

<sup>2022.03030</sup> THE BARBARA BUSH FOUNDATI 9726NX\_1

Schedule A (Form 990) 2022

#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

Yes No

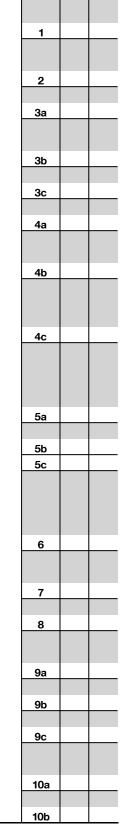
#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Schedule A (Form 990) 2022

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#### FOR FAMILY LITERACY INC

Pa	rt IV	Supporting Organizations (continued)			U
				Yes	No
11	Has t	he organization accepted a gift or contribution from any of the following persons?			
а	A per	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c b	elow, the governing body of a supported organization?	11a		
b	A fam	ily member of a person described on line 11a above?	11b		
С	A 35%	6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		
Sec	tion I	3. Type I Supporting Organizations			
				Yes	No
1	more direct <i>effect</i>	ne governing body, members of the governing body, officers acting in their official capacity, or membership of one or supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, sors, or trustees at all times during the tax year? <i>If</i> " <i>No</i> ," <i>describe in</i> <b>Part VI</b> <i>how the supported organization(s)</i> <i>ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported</i> <i>ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the</i>			
		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		ne organization operate for the benefit of any supported organization other than the supported			
	organ	ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part	$\prime$ I how providing such benefit carried out the purposes of the supported organization(s) that operated,			
0		vised, or controlled the supporting organization.	2		
Sec	tion	C. Type II Supporting Organizations			
				Yes	No
1		a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or tru	stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
800	the su	pported organization(s).	1		
Sec		D. All Type III Supporting Organizations			
				Yes	No
1	Did th	ne organization provide to each of its supported organizations, by the last day of the fifth month of the			

1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax		
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the		
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported		
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how		
	the organization maintained a close and continuous working relationship with the supported organization(s).	2	
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a		
	significant voice in the organization's investment policies and in directing the use of the organization's		
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's		
	supported organizations played in this regard	3	

#### Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the org	anization used to satisfy	the Integral Part Test durin	a the year (see instructions).
-				

- a The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

С		The organization supported a governmental entity.	Describe in Part VI how	you supported a governmental entity	(see instruction <u>s).</u>
---	--	---	-------------------------	-------------------------------------	-----------------------------

- 2 Activities Test. Answer lines 2a and 2b below.
- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**

**a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "*No*" *provide details in* **Part VI.** 

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in* **Part VI** *the role played by the organization in this regard.* 232025 12-09-22

3b | | Schedule A (Form 990) 2022

2a

2b

3a

Yes No

21130419 136042 9726NX

Schedule A (Form 990) 2022

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#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

Sche	dule A (Form 990) 2022 FOR FAMILY LITERACY IN			26-0587238 Page 6
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on l	Nov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	st complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
_	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting orga	anization (see

instructions).

Schedule A (Form 990) 2022

232026 12-09-22

Sche Par	dule A (Form 990) 2022         FOR FAMILY LI'           t V         Type III Non-Functionally Integrated 509(		nizations (acation	2	<u>6-0587238 i</u>	Page <b>7</b>
	on D - Distributions			iea)	Current Year	
<u>3ecu</u> 1	Amounts paid to supported organizations to accomplish exer	mot purposes		1	Current real	
2	Amounts paid to supported organizations to accomplish exer Amounts paid to perform activity that directly furthers exemp			-		
~	organizations, in excess of income from activity			2		
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3		
4	Amounts paid to acquire exempt-use assets		5	4		
5	Qualified set-aside amounts (prior IRS approval required - pro	avida dataila in Part VI)		5		
6	Other distributions ( <i>describe in</i> <b>Part VI</b> ). See instructions.			6		
7	Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	ne organization is responsive				
Ŭ	(provide details in <b>Part VI</b> ). See instructions.	le organization le responsive		8		
9	Distributable amount for 2022 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
		(i)	(ii)		(iii)	
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2022	IS	Distributable Amount for 202	
1	Distributable amount for 2022 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2022 (reason-					
	able cause required - explain in Part VI). See instructions.					
3	Excess distributions carryover, if any, to 2022					
а	From 2017					
	From 2018					
	From 2019					
	From 2020					
	From 2021					
	Total of lines 3a through 3e					
	Applied to underdistributions of prior years					
	Applied to 2022 distributable amount					
i	Carryover from 2017 not applied (see instructions)					
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.					
4	Distributions for 2022 from Section D.					
	line 7: \$					
а	Applied to underdistributions of prior years					
	Applied to 2022 distributable amount					
	Remainder. Subtract lines 4a and 4b from line 4.					
5	Remaining underdistributions for years prior to 2022, if					
	any. Subtract lines 3g and 4a from line 2. For result greater					
	than zero, explain in Part VI. See instructions.					
6	Remaining underdistributions for 2022. Subtract lines 3h					
	and 4b from line 1. For result greater than zero, <i>explain in</i>					
	Part VI. See instructions.					
7	Excess distributions carryover to 2023. Add lines 3j					
	and 4c.					
8	Breakdown of line 7:					
	Excess from 2018					
	Excess from 2019					
	Excess from 2020					
	Excess from 2021					
	Excess from 2022					

Schedule A (Form 990) 2022

232027 12-09-22

				OUNDATION			
Schedule A (Form 990) 2022			LITERAC			26-0587238	Page 8
Part IV, Section A, line 1; Part IV, Sec	, lines 1, 2, 3b, 3c, ption D, lines 2 and , 6, and 8; and Par	, 4b, 4c, 5a, 6, d 3; Part IV, Se	9a, 9b, 9c, 11 ection E, lines	la, 11b, and 11c; F 1c, 2a, 2b, 3a, and	ne 10; Part II, line 17a o Part IV, Section B, lines I 3b; Part V, line 1; Part this part for any additio	1 and 2; Part IV, Section V, Section B, line 1e; Pa	C, rt V,
SCHEDULE A, PARI	TI, LINE	E 10, EX	(PLANAT)	ION FOR OT	HER INCOME:		
REBATES							
2021 AMOUNT: \$	83,769.						
2022 AMOUNT: \$	58,704.						
232028 12-09-22			າ	0		Schedule A (Form 9	90) 2022

20 2022.03030 THE BARBARA BUSH FOUNDATI 9726NX\_1

SCHEDULE C	Po	olitical Campaign a	nd Lobbying	g Activities		OMB No. 1545-0047		
(Form 990)								
For Organizations Exempt From Income Tax Under section 501(c) and section 527								
Department of the Treasury	Department of the Treasury Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Open to Public							
Internal Revenue Service	Go	o to www.irs.gov/Form990 for in	structions and the lat	test information.		Inspection		
-	-	Form 990, Part IV, line 3, or For		e 46 (Political Camp	aign Activ	vities), then		
		plete Parts I-A and B. Do not com	•					
		1(c)(3)) organizations: Complete P	arts I-A and C below. [	Do not complete Par	t I-B.			
<ul> <li>Section 527 organiza</li> </ul>	•	•						
		Form 990, Part IV, line 4, or For						
		nave filed Form 5768 (election und	( )/					
• • • •		nave NOT filed Form 5768 (election		, ,		•		
		Form 990, Part IV, line 5 (Proxy	Tax) (See separate in	nstructions) or Form	990-EZ,	Part V, line 35c (Proxy		
Tax) (See separate inst								
	-	ions: Complete Part III.						
Name of organization		BARA BUSH FOUNDAT	LON			r identification number		
		ILY LITERACY INC		r is a sastion FC		26-0587238		
Part I-A Comple	ete if the org	anization is exempt under	r section 501(c) o	or is a section 52	argan	lization.		
•	•	ation's direct and indirect political						
2 Political campaign a								
3 Volunteer hours for	political campaig	gn activities						
Part I-B Comple	ata if tha ara	anization is exempt under	contion 501(0)/2	1				
•		•	. / .		•			
		incurred by the organization unde						
		incurred by organization manager						
		n 4955 tax, did it file Form 4720 fo						
						Yes No		
b If "Yes," describe in Part I-C Comple		anization is exempt under	section 501(c)	excent section P	501(c)(3)	<u> </u>		
		by the filing organization for sect		-				
		ization's funds contributed to othe			<sup></sup>			
			•		¢			
exempt function ac		. Add lines 1 and 2. Enter here and						
	•				¢			
		1120-POL for this year?				Yes No		
		ployer identification number (EIN)						
		tion listed, enter the amount paid						
	•	omptly and directly delivered to a s						
	•	additional space is needed, provid				3 3		
(a) Name	<u>, ,</u>	(b) Address	(c) EIN	(d) Amount paid	from	(e) Amount of political		
(a) Name	, ,			filing organizatio		intributions received and		
				funds. If none, ent		promptly and directly		
						delivered to a separate political organization.		
						If none, enter -0		
				1				
For Paperwork Reducti	on Act Notice	see the Instructions for Form 99	0 or 990-EZ.		Sche	edule C (Form 990) 2022		

For Pape rt Notice, see dule C (Form 990) 2

232041 11-08-22

	THE BARBAR	A BUSH FOUND	ATION		
Schedule C (Form 990) 2022	C		587238 Page 2		
Part II-A Complete if the orga	anization is ex	empt under section	n 501(c)(3) and file	ed Form 5768 (ele	ction under
section 501(h)).					
A Check if the filing organizat	tion belongs to an	affiliated group (and list in	Part IV each affiliated	group member's name	e, address, EIN,
expenses, and share	e of excess lobbyir	g expenditures).			
B Check if the filing organizat	tion checked box A	and "limited control" pro	visions apply.		
	s on Lobbying Ex litures" means an	penditures ounts paid or incurred.)		<b>(a)</b> Filing organization's totals	<b>(b)</b> Affiliated group totals
<b>1a</b> Total lobbying expenditures to influ	ence public opinio	n (grassroots lobbying)			
<b>b</b> Total lobbying expenditures to influ	ence a legislative l	ody (direct lobbying)			
c Total lobbying expenditures (add lir					
d Other exempt purpose expenditure				6,666,917.	
e Total exempt purpose expenditures	s (add lines 1c and	1d)		6,666,917.	
f _Lobbying nontaxable amount. Ente	r the amount from	the following table in both	n columns.	483,346.	
If the amount on line 1e, column (a) or	r (b) is: The	obbying nontaxable am	ount is:		
Not over \$500,000	20%	of the amount on line 1e.			
Over \$500,000 but not over \$1,000	,000 \$100	,000 plus 15% of the exce	ess over \$500,000.		
Over \$1,000,000 but not over \$1,50	00,000 \$175	,000 plus 10% of the exce	ess over \$1,000,000.		
Over \$1,500,000 but not over \$17,0	000,000 \$225	,000 plus 5% of the exces	ss over \$1,500,000.		
Over \$17,000,000	\$1,0	00,000.			
g Grassroots nontaxable amount (ent	ter 25% of line 1f)			120,837.	
h Subtract line 1g from line 1a. If zero	o or less, enter -0-			0.	
i Subtract line 1f from line 1c. If zero	or less, enter -0-			0.	
j If there is an amount other than zer	o on either line 1h	or line 1i, did the organiza	ation file Form 4720		
reporting section 4911 tax for this	/ear?				Yes No
(Some organizations th	at made a section	Averaging Period Under 501(h) election do not l parate instructions for lir	have to complete all o	of the five columns be	low.
	Lobbying Ex	penditures During 4-Yea	ar Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	( <b>d)</b> 2022	<b>(e)</b> Total
<b>2a</b> Lobbying nontaxable amount	422,769	279,757.	458,065.	483,346.	1,643,937.
<b>b</b> Lobbying ceiling amount					
(150% of line 2a, column(e))					2,465,906.
c Total lobbying expenditures					
	105 600			100 007	410 004
d Grassroots nontaxable amount	105,692	69,939.	114,516.	120,837.	410,984.
e Grassroots ceiling amount					616,476.
(150% of line 2d, column (e))					010,4/0.
f Grassroots lobbying expenditures					
		1	1	Schedu	le C (Form 990) 2022

# THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

#### 26-0587238 Page 3

## Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		(t	<b>)</b>
	e lobbying activity.	Yes	No	Amo	ount
1 a	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers?				
b c	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements?				
	Mailings to members, legislators, or the public? Publications, or published or broadcast statements?				
	Grants to other organizations for lobbying purposes?				
g h	Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
	Total. Add lines 1c through 1i				
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
	If "Yes," enter the amount of any tax incurred under section 4912				
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	n 501(c)(5)	orsor	tion	
l ui	501(c)(6).				
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the	e prior year?	3		
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered ' answered "Yes."				3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).	al			
	Current year		2a		
	Carryover from last year		2b		
-	Total		2c		
3			3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po		A		
5	expenditures next year? Taxable amount of lobbying and political expenditures. See instructions		4		
	t IV Supplemental Information		1.0		
Prov	ide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group	list); Part II-A, li	nes 1 a	nd 2 (See	

instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C (Form 990) 2022

232043 11-08-22

	HEDULE D		al Financial Statements		OMB No. 1545-0047
(Forr	n 990)		nization answered "Yes" on Form 990, , 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.		<b>ZUZZ</b>
	ment of the Treasury	Α	ttach to Form 990.		Open to Public
	I Revenue Service e of the organizatio		0 for instructions and the latest information. CIINDATTON		Inspection identification number
Nam		FOR FAMILY LITERACY			6-0587238
Pa	t I Organiza		d Funds or Other Similar Funds or A		
	organization	answered "Yes" on Form 990, Part IV, lin	e 6.		
			(a) Donor advised funds	(b) Funds and	d other accounts
1		d of year			
2		contributions to (during year)			
3		grants from (during year)			
4		end of year		ndo	
5	-		writing that the assets held in donor advised fu exclusive legal control?		Yes No
6			dvisors in writing that grant funds can be used		
-	•	•	r donor advisor, or for any other purpose confe		
	impermissible priva	te benefit?			Yes No
Pa	t II Conserva	ation Easements. Complete if the org	ganization answered "Yes" on Form 990, Part I	V, line 7.	
1	Purpose(s) of conse	ervation easements held by the organization	on (check all that apply).		
		of land for public use (for example, recrea			
		natural habitat	Preservation of a ce	rtified historic :	structure
•		of open space	i		
2	day of the tax year.		fied conservation contribution in the form of a c		at the End of the Tax Year
а					
b					
c	•		ucture included in (a)		
d		ation easements included in (c) acquired a			
	historic structure lis	sted in the National Register		2d	
3	Number of conserv	ation easements modified, transferred, rel	eased, extinguished, or terminated by the orga	nization during	the tax
	year				
4		where property subject to conservation eas			
5		ion have a written policy regarding the per prcement of the conservation easements it			Yes No
6	•		holds?		
•					· · · · · · · · · · · · · · · · · · ·
7	Amount of expense	es incurred in monitoring, inspecting, hand	lling of violations, and enforcing conservation e	easements duri	ng the year
8			e satisfy the requirements of section 170(h)(4)(		
					Yes No
9		•	on easements in its revenue and expense state		U
		unclude, if applicable, the text of the tooth punting for conservation easements.	note to the organization's financial statements t	inat describes i	Ine
Pa			Art, Historical Treasures, or Other	Similar Ass	ets.
		the organization answered "Yes" on Form			
1a	If the organization e	elected, as permitted under FASB ASC 95	8, not to report in its revenue statement and ba	alance sheet w	orks
	of art, historical trea	asures, or other similar assets held for pub	blic exhibition, education, or research in further	ance of public	
	service, provide in I	Part XIII the text of the footnote to its finar	ncial statements that describes these items.		
b			8, to report in its revenue statement and balan		
			exhibition, education, or research in furtherand	ce of public se	rvice,
	-	ng amounts relating to these items:		۴	
2			asures, or other similar assets for financial gain		
-		nts required to be reported under FASB A		7 T. T. T. T. M.	
а				\$	
b					
LHA	For Paperwork Re	duction Act Notice, see the Instructions	s for Form 990.	Sche	dule D (Form 990) 2022
23205	09-01-22		20		
			30		

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r		Λ	С	Δ	С	Λ	יידדת	т

		BARA BUSH									
		ILY LITERA						26-05			age <b>2</b>
Par	t III Organizations Maintaining C	ollections of Ar	t, Histo	rical Tre	asures, or	Other	Simila	Assets	(continu	ued)	
3	Using the organization's acquisition, accessic collection items (check all that apply):	on, and other record	s, check	any of the f	ollowing that	make sig	nificant ι	ise of its			
а	Public exhibition	c	1 🗆 L	oan or exc	hange progra	m					
b	Scholarly research	e									
c	Preservation for future generations	-									
4	<ul> <li>4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.</li> </ul>										
5	<ul> <li>During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets</li> </ul>										
Ū	to be sold to raise funds rather than to be ma				-				Yes		No
Par	t IV Escrow and Custodial Arrang										
	reported an amount on Form 990, Par			organizatio	in anowered		0111 000	, i aitiv, i	110 0, 01		
1a	Is the organization an agent, trustee, custodia		liary for co	ontribution	s or other ass	ets not in	cluded				
14	on Form 990, Part X?								Yes		No
h	If "Yes," explain the arrangement in Part XIII a							······ ∟		L	
U.			nowing ta	DIE.					Amount		
-	Designing belongs						10		, ano ano		
	Beginning balance										
	Additions during the year						1d				
-	Distributions during the year						1e				
t	Ending balance						1f		7		1
	Did the organization include an amount on Fo						y?		Yes		No
_	If "Yes," explain the arrangement in Part XIII.						<u></u>				
Par	t V Endowment Funds. Complete in								(-) [		haali
		(a) Current year	(b) Pr	ior year	(c) Two year	S DACK (	<b>d)</b> Inree y	ears back	(e) Four	years	DACK
1a	Beginning of year balance										
b	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g,	column (a)	) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
с		%									
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.									
3a	Are there endowment funds not in the posses		ation that	are held ar	nd administer	ed for the					
	organization by:	5							<u>ا</u>	Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
h	If "Yes" on line 3a(ii), are the related organization								3b		
4	Describe in Part XIII the intended uses of the								00		
	t VI Land, Buildings, and Equipm	ent.		1103.							
	Complete if the organization answered		). Part IV.	line 11a. S	ee Form 990.	Part X. li	ne 10.				
	Description of property	(a) Cost or c			or other		cumulate	a l	(d) Book	value	<u> </u>
	Description of property	basis (investr		.,	(other)	• •	reciation		( <b>u)</b> BOOK	value	5
4-	Land			50013		Gop	Solution				
	Buildings										
	Leasehold improvements				1 200		00 0		1 0 1		
	Equipment			∠0	4,399.		82,68	<u> </u>	121	,/_	10.
	Other								1 0 1		
Tota	. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	<u>X, columi</u>	<u>n (B), line 1</u>	0c.)				121	-	
								Schedule	D (Form	990)	2022

232052 09-01-22

#### FOR FAMILY LITERACY INC Schedule D (Form 990) 2022 Part VII Investments - Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12. (c) Method of valuation: Cost or end-of-year market value (a) Description of security or category (including name of security) (b) Book value (1) Financial derivatives (2) Closely held equity interests (3) Other (A) (B) (C) (D) (E) (F) (G) (H) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related. Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. (a) Description (b) Book value 2,065,695. ROU-DC OFFICE (1) (2) (3) (4) (5) (6) (7) (8) (9) 2,065,695. Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) Part X Other Liabilities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. (a) Description of liability (b) Book value 1 (1) Federal income taxes DC LEASE LIABILITY 2,397,138 (2)(3) (4) (5) (6) (7) (8) (9) 2,397,138. Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the 2. organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2022

232053 09-01-22

THI	E BARBARA BUSH FOUNDA	ATION		
	R FAMILY LITERACY INC	-		0587238 Page 4
Part XI Reconciliation of Rev	enue per Audited Financial Sta	atements With Rev	enue per Return.	1
Complete if the organization	n answered "Yes" on Form 990, Part IV, I	ine 12a.		
1 Total revenue, gains, and other sup	pport per audited financial statements		1	-289,061.
2 Amounts included on line 1 but not	t on Form 990, Part VIII, line 12:			
a Net unrealized gains (losses) on inv	vestments		807,782.	
<b>b</b> Donated services and use of facilities	es	2b	169,955.	
		2c		
			132,005.	
e Add lines 2a through 2d			2e	-3,769,832.
3 Subtract line 2e from line 1			3	3,480,771.
4 Amounts included on Form 990, Pa				
a Investment expenses not included	on Form 990, Part VIII, line 7b	4a		
<b>b</b> Other (Describe in Part XIII.)		4b		
c Add lines 4a and 4b			4c	0.
E Tatal variance Add lines O and As	(This must equal Form 990, Part I, line 12	>)		3,480,771.
5 Total revenue. Add lines 3 and 4c.				
Part XII Reconciliation of Exp	enses per Audited Financial St	atements With Exp	enses per Retur	'n.
Part XII Reconciliation of Exp	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I	tatements With Exp	enses per Retur	
Complete if the organization	enses per Audited Financial St	t <b>atements With Exp</b> ine 12a.	enses per Retur	n. 6,738,506.
Complete if the organization	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements	ine 12a.	oenses per Retur	
Part XII         Reconciliation of Exp           Complete if the organization           1         Total expenses and losses per audi           2         Amounts included on line 1 but not	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements	ine 12a.	enses per Retur	
Part XII Reconciliation of Exp Complete if the organization Total expenses and losses per audi Amounts included on line 1 but not Donated services and use of facilitie	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25:	ine 12a.	oenses per Retur	
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilities         b       Prior year adjustments	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a           2b           2c	1 169,955.	
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilities         b       Prior year adjustments         c       Other losses	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a         2b           2c         2c	oenses per Retur	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a           2b           2c           2d	169,955. 132,005.	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a           2b           2c           2d	1 169,955. 132,005. 2e	
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a           2b           2c           2d	1 169,955. 132,005. 2e	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d         3       Subtract line 2e from line 1         4       Amounts included on Form 990, Part	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es	2a           2b           2c           2d	1 169,955. 132,005. 2e	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d         3       Subtract line 2e from line 1         4       Amounts included on Form 990, Part         a       Investment expenses not included on	enses per Audited Financial St n answered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es art IX, line 25, but not on line 1:	2a         2b         2c         2d         2d	1 169,955. 132,005. 2e	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d         3       Subtract line 2e from line 1         4       Amounts included on Form 990, Part XIII.)         a       Investment expenses not included on bother (Describe in Part XIII.)	enses per Audited Financial St nanswered "Yes" on Form 990, Part IV, I ited financial statements t on Form 990, Part IX, line 25: es art IX, line 25, but not on line 1: on Form 990, Part VIII, line 7b	2a         2b         2c         2d         2d         2d         4a         4b	2e 3	6,738,506. 37,950. 6,700,556. 0.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d         3       Subtract line 2e from line 1         4       Amounts included on Form 990, Para         a       Investment expenses not included on         b       Other (Describe in Part XIII.)         c       Add lines 4a and 4b         5       Total expenses. Add lines 3 and 4c	enses per Audited Financial Stanswered "Yes" on Form 990, Part IV, I         ited financial statements         t on Form 990, Part IX, line 25:         es         art IX, line 25, but not on line 1:         on Form 990, Part VIII, line 7b	2a         2b         2c         2d         2d         4a         4b	2e 3 4c	6,738,506.
Part XII       Reconciliation of Exp         Complete if the organization         1       Total expenses and losses per audi         2       Amounts included on line 1 but not         a       Donated services and use of facilitie         b       Prior year adjustments         c       Other losses         d       Other (Describe in Part XIII.)         e       Add lines 2a through 2d         3       Subtract line 2e from line 1         4       Amounts included on Form 990, Part         a       Investment expenses not included on         b       Other (Describe in Part XIII.)         c       Add lines 4a and 4b	enses per Audited Financial Stanswered "Yes" on Form 990, Part IV, I         ited financial statements         t on Form 990, Part IX, line 25:         es         art IX, line 25, but not on line 1:         on Form 990, Part VIII, line 7b	2a         2b         2c         2d         2d         4a         4b	2e 3 4c	6,738,506. 37,950. 6,700,556. 0.

lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FOUNDATION IS NO LONGER SUBJECT TO EXAMINATIONS BY MAJOR TAX

JURISDICTIONS FOR YEARS ENDED DECEMBER 31, 2018 AND PRIOR.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

INVESTMENT FEES

PART XII, LINE 2D - OTHER ADJUSTMENTS:

INVESTMENT FEES

-132,005.

-132,005.

232054 09-01-22

Schedule D (Form 990) 2022

Part XIII	Supple	menta	Information	(continued)
Schedule D				FAMILY
			116	DAKDAK

Fart Am Supplemental Information (continued)	
	Schedule D (Form 990) 2022

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SCHEDULE G	Suppleme	ntal Information Re	egarding	Fund	Iraisi	ng or Gaming A	ctiv	ities	OMB No. 1545-0047		
(Form 990)		e organization answered organization entered mo					or 19,	or if the	2022		
Department of the Treasury		Attach to I	Form 990 o	r Forr	n 990	·EZ.			Open to Public		
Internal Revenue Service		o www.irs.gov/Form990			and th	ne latest information	n.	Inspection			
Name of the organization		BARA BUSH FOU		ON					dentification number		
		ILY LITERACY						26-058			
	complete this par	Complete if the organiza t.	ation answe	red "Y	es" or	n Form 990, Part IV, I	ine 17	7. Form 990-	EZ filers are not		
<ul> <li>a X Mail solicitat</li> <li>b X Internet and</li> <li>c X Phone solici</li> <li>d X In-person so</li> </ul>	tions email solicitations itations licitations	i f 🖸	X Solicitat X Solicitat X Special	tion of tion of fundra	non-g gover aising (	overnment grants nment grants events	tees,				
• • •	) highest paid indiv	art VII) or entity in connec viduals or entities (fundrais organization.	-			-	he fur	X Y			
(i) Name and addres or entity (fund		(ii) Activity	(iii) Activity (iii) Did fundraiser have custoo or control o control o		ustody itrol of	(iv) Gross receipts from activity	tò (c	Amount paic or retained by fundraiser ted in col. (i)	(v) to (or retained by)		
FORTIFIED STRATEGIN				Yes	No						
BANNERMAN ROAD #10	5-441,	PROGRAMS WITH SPONS	SORSHIPS		X	0.		94,00	094,000		
Total		l		I	I			94,00	094,000		
3 List all states in wh	ich the organizatio	n is registered or licensec	d to solicit c	ontrib	utions	or has been notified	it is e	exempt from	registration		

or licensing.

AL,AK,AZ,AR,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS Schedule G (Form 990) 2022

232081 10-27-22

35 2.03030 THE BARBARA

Schedule G	Eorm	000)	2022
Schedule G	FOILI	990)	2022

#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

26-0587238 Page 2

Part II	Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000
	of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		of fundraising event contributions and gro				
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
						(add col. <b>(a)</b> through
			(event type)	(event type)	(total number)	col. <b>(c)</b> )
ne						
Revenue	4	Cross ressints				
Re	1	Gross receipts				
	~	Less Contributions				
	2	Less: Contributions				
	2	Gross income (line 1 minus line 2)				
	3					
	4	Cash prizes				
	4	Cash phzes				
	5	Noncash prizes				
s	3					
nse	6	Rent/facility costs				
Direct Expenses	Ŭ					
ctΕ	7	Food and beverages				
lire	•					
	8	Entertainment				
	9	Other direct expenses				
	10		9 in column (d)	•		
	11	Net income summary. Subtract line 10 from li				
Pa	rt I	III Gaming. Complete if the organization a		m 990, Part IV, line 19, or r	eported more than	
		\$15,000 on Form 990-EZ, line 6a.				
		\$15,000 on Form 990-EZ, line 6a.	(a) Bingo	(b) Pull tabs/instant		(d) Total gaming (add
enue		\$15,000 on Form 990-EZ, line 6a.	<b>(a)</b> Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Sevenue		\$15,000 on Form 990-EZ, line 6a.	(a) Bingo			
Revenue	1	\$15,000 on Form 990-EZ, line 6a.	<b>(a)</b> Bingo			
Revenue	1	Gross revenue	<b>(a)</b> Bingo			
	1		(a) Bingo			
		Gross revenue	(a) Bingo			
	1 2 3	Gross revenue	(a) Bingo			
Expenses	3	Gross revenue Cash prizes Noncash prizes	(a) Bingo			
Expenses		Gross revenue	(a) Bingo			
	3 4	Gross revenue Cash prizes Noncash prizes Rent/facility costs	(a) Bingo			
Expenses	3 4	Gross revenue Cash prizes Noncash prizes		bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5	Gross revenue Cash prizes Noncash prizes Rent/facility costs Other direct expenses	Yes%	bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5	Gross revenue Cash prizes Noncash prizes Rent/facility costs		bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5 6	Gross revenue Cash prizes Noncash prizes Rent/facility costs Other direct expenses Volunteer labor	Yes%	bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5	Gross revenue Cash prizes Noncash prizes Rent/facility costs Other direct expenses	Yes%	bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5 6 7	Gross revenue	Yes%	bingo/progressive bingo	(c) Other gaming	
Expenses	3 4 5 6 7	Gross revenue Cash prizes Noncash prizes Rent/facility costs Other direct expenses Volunteer labor	Yes%	bingo/progressive bingo	(c) Other gaming	
Direct Expenses	3 4 5 6 7 8	Gross revenue	Yes%     No     5 in column (d) from line 1, column (d)	bingo/progressive bingo	(c) Other gaming	
6 Direct Expenses	3 4 5 6 7 8 Ent	Gross revenue	Yes% No 5 in column (d) from line 1, column (d) cts gaming activities:	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
b 6 Direct Expenses	3 4 5 7 8 En <sup>r</sup> Is t	Gross revenue	Yes% No 5 in column (d) from line 1, column (d) cts gaming activities:	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))

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Schedule G (Form 990) 2022

No

	THE BARBARA BUSH FOUNDATION	0505000	
		0587238	<u> </u>
	Does the organization conduct gaming activities with nonmembers?	Yes	No
12	to administer charitable gaming?	Yes	No
13	Indicate the percentage of gaming activity conducted in:		
á	a The organization's facility	13a	%
	an outside facility	13b	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address		
15a	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	🗌 No
ł	If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount		
	of gaming revenue retained by the third party \$		
c	: If "Yes," enter name and address of the third party:		
	Name		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation \$		
	Description of services provided		
	Director/officer		
17	Mandatory distributions:		
á	a Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	No No
ł	• Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
Pa	organization's own exempt activities during the tax year \$ Int IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and P	art III lines 9 C	b 10b
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		
		<b>a</b> .	
50	HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISER	5:	
(I	) NAME OF FUNDRAISER: FORTIFIED STRATEGIES		
<u>\                                    </u>			
(I	) ADDRESS OF FUNDRAISER:		
34	25 BANNERMAN ROAD #105-441, TALLAHASSEE, FL 32312		
2320	83 10-27-22 Sche	dule G (Form 9	990) 2022

Schedule G	Supplemental Info		101	TINC	
Schodulo G	(Eorm 990)	 BARBARA FAMILY	 		ON

Schedule G (Form 990)

SCHEDULE I	G	ants and Oth	ner Assistan	ce to Organ	izations.		OMB No. 1545-0047
(Form 990)	Go	vernments, ar ete if the organizatio	nd Individual	s in the Ŭni	ted States		2022
Department of the Treasury Internal Revenue Service		Go to www.irs	Attach to Form s.gov/Form990 for		ation.		Open to Public Inspection
rame er me ergamzater	ARA BUSH FO						Employer identification number $26-0587238$
Part I General Information on Grants	and Assistance						
<ol> <li>Does the organization maintain records criteria used to award the grants or ass</li> <li>Describe in Part IV the organization's p</li> </ol>	istance?				-		on Yes X No
Part II Grants and Other Assistance to recipient that received more than	Domestic Organiz	ations and Domestic	<b>Governments.</b> C	omplete if the org	anization answered "Y	es" on Form 990, Part	IV, line 21, for any
<b>1 (a)</b> Name and address of organization or government	(b) EIN	<b>(c)</b> IRC section (if applicable)	(d) Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
BROWARD EDUCATION FOUNDATION PO BOX 5408 FT. LAUDERDALE, FL 33310	59-2359433	501 (C)(3)	16,900.	0.			EDUCATION
MISSION CONSOLIDATED IND SCH DISTRICT - 1201 BRYCE DRIVE - MISSION, TX 78572	74-6001742	GOV ' T	5,200.	0.			EDUCATION
THE SCHOOL BOARD OF MIAMI DADE 1450 NE 2ND AVENUE, RM 760 MIAMI, FL 33132	59-6000572	gov't	11,700.	0.			EDUCATION
POLK COUNTY SCHOOLS 1915 SOUTH FLORAL AVE. BARTOW , FL 33831	59-6000807	GOV'T	6,500.	0.			EDUCATION
NEW SCHOOL 1616 FRANKLIN, 2ND FLOOR OAKLAND , CA 94612	94-3281780	gov't	25,000.	0.			EDUCATION
<b>2</b> Enter total number of section 501(c)(3)	and government or	anizations listed in th	e line 1 table				5.

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

Schedule I (Form 990) 2022

#### FOR FAMILY LITERACY INC

26-0587238

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	<b>(c)</b> Amount of cash grant	(d) Amount of non- cash assistance	<b>(e)</b> Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV** Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

sc	HEDULE J	Compensation Information		OMB No.	1545-004	47	
(Fo	rm 990)	For certain Officers, Directors, Trustees, Key Employees, and Highest		20	20	)	
		Compensated Employees		20	22		
Dono	tment of the Treasury	Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.		Open to Publ			
	al Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information.		Inspection			
Nan	e of the organizatio	THE BARBARA BUSH FOUNDATION		identificatio		mber	
_		FOR FAMILY LITERACY INC	26-	058723	8		
Pa	rt I Question	s Regarding Compensation					
					Yes	No	
1a	Check the appropri	ate box(es) if the organization provided any of the following to or for a person listed on Form	990,				
	Part VII, Section A,	line 1a. Complete Part III to provide any relevant information regarding these items.					
	X First-class or c		nal use				
	Travel for com		sidence				
		ation and gross-up payments	S				
	Discretionary	spending account Personal services (such as maid, chauffer	ur, chef)				
b	•	on line 1a are checked, did the organization follow a written policy regarding payment or					
-		provision of all of the expenses described above? If "No," complete Part III to explain		<u>1b</u>		X	
2	-	n require substantiation prior to reimbursing or allowing expenses incurred by all directors,				77	
	trustees, and office	rs, including the CEO/Executive Director, regarding the items checked on line 1a?		2		X	
~	la d'ante colstato de la co						
3		ny, of the following the organization used to establish the compensation of the organization's					
		ector. Check all that apply. Do not check any boxes for methods used by a related organizati	on to				
		ation of the CEO/Executive Director, but explain in Part III.					
	X Compensation	a committee       X       Written employment contract         compensation consultant       X       Compensation survey or study					
	X Form 990 of o		ommittaa				
			ommittee				
4	During the year did	any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing					
-	organization or a re						
а	-	e payment or change-of-control payment?		4a	х		
b		eive payment from a supplemental nonqualified retirement plan?				x	
c	-	eive payment from an equity-based compensation arrangement?				x	
-		hes 4a-c, list the persons and provide the applicable amounts for each item in Part III.					
	Only section 501(c	)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.					
5		on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n				
	contingent on the r						
а	-			5a		X	
		ation?				X	
		or 5b, describe in Part III.					
6	For persons listed of	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n				
	contingent on the r	et earnings of:					
а	The organization?			<u>6a</u>		X	
		ation?				X	
	If "Yes" on line 6a o	or 6b, describe in Part III.					
7		on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments					
		nes 5 and 6? If "Yes," describe in Part III		7		X	
8		reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	ne				
				8		X	
9		id the organization also follow the rebuttable presumption procedure described in					
		1 53.4958-6(c)?					
LHA	For Paperwork R	eduction Act Notice, see the Instructions for Form 990.	Sche	dule J (Forr	n <b>990</b> )	2022	

232111 10-18-22

#### THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

Schedule J (Form 990) 2022

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		( <b>B)</b> Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) BRITISH ROBINSON	(i)	375,900.	55,066.	0.	34,477.	11,376.	476,819.	0.
PRESIDENT/CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) JYOTI SCHLESINGER	(i)	169,356.	31,000.	117,310.	14,828.	10,428.	342,922.	0.
VP OF MISSIONS & PROGRAMS	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ANDREW ROBERTS	(i)	254,176.	19,552.	2,670.	22,112.	77.	298,587.	0.
CHIEF OPERATING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) CHRISTOPHER ROBINSON	(i)	185,640.	12,495.	0.	15,851.	11,376.	225,362.	0.
MAJOR GIFTS OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) EVANGELINE FIELDS	(i)	189,189.	14,553.	3,348.	16,567.	450.	224,107.	0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2022

Page 2

26-0587238

# THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC

Schedule J (Form 990) 2022

### 26-0587238 Page 3

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

### PART I, LINE 1A:

FIRST-CLASS TRAVEL

# THE FOUNDATION PAID \$2,298 FOR FIRST-CLASS TRAVEL FOR BRITISH ROBINSON.

### PART I, LINE 4A:

### JYOTI SCHLESINGER RECEIVED SEVERANCE PAYMENT OF \$117,310 IN 2022.

Schedule J (Form 990) 2022

### SCHEDULE M (Form 990)

# Noncash Contributions

OMB No. 1545-0047

(Fo	orm 990)							20	<b>77</b>	
Depart	ment of the Treasury	Complete if the org		<b>2022</b> Open to Public						
Internal Revenue Service		Go to www.ir	on.	Inspection						
Nam	e of the organizatior	THE BARBARA	E	Employer identification number			nber			
						6-05872	-0587238			
Pa	rt I Types of	Property								
			<b>(a)</b> Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amoun g			•	\$
1	Art - Works of art									
2	Art - Historical trea	asures								
3	Art - Fractional inte	erests								
4	Books and publica	ations	X		10,722.	COST	1			
5	Clothing and hous	ehold goods								
6	Cars and other veh	hicles								
7	Boats and planes									
8	Intellectual proper	ty								
9	Securities - Publicl	ly traded								
10	Securities - Closely	y held stock								
11	Securities - Partne									
40										
12		laneous								
13		d conservation contribution -								
14		tion contribution - Other								
15		lential								
16		mercial								
17		r								
18										
19	,									
20		l supplies								
21										
22										
23		ns								
24		acts			1	~~~				
25	Other ( <u>FOD</u>	D & BEVERAGE )	X	0						
26		LINE TICKETS	X	0						
27	Other ( <u>DEN</u>	TAL KITS )	X	0	2,565.	COST				
28	Other (	)								
29		8283 received by the organi								
	for which the orga	nization completed Form 82	283, Part V, D	onee Acknowledg	ement 29					
									Yes	No
30a					orted in Part I, lines 1 throug		at it			
				ntribution, and whi	ich isn't required to be used	for				
		exempt purposes for the entire holding period? 30a							X	
b	b If "Yes," describe the arrangement in Part II.									
31					of any nonstandard contribu	tions?		31		X
32a	-	tion hire or use third parties	or related or	ganizations to solid	cit, process, or sell noncash					
	contributions?							32a		X
b	If "Yes," describe i									
33	If the organization	didn't report an amount in o	column (c) foi	r a type of property	/ for which column (a) is che	cked,				
	describe in Part II.									
LHA	For Paperwork	<b>Reduction Act Notice, see</b>	the Instruct	tions for Form 990	D.		Scheo	lule M (Forn	1 <b>990</b> )	2022

232141 09-09-22

		THE	BARBAR	A BUSH	FOUN	DATION			
Schedule M	(Form 990) 2022	FOR	FAMILY	LITERA	CY I	NC		26-0587238	Page <b>2</b>
Part II	Supplementa	l Inforn t I, colum	nation. Pro	vide the infor	mation I	required by Pa	art I, lines 30b, 32b, of items received, or	and 33, and whether the organ a combination of both. Also co	ization
	this part for any a	dallional	mormation.						

Schedule M (Form 990) 2022

232142 09-09-22

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. THE BARBARA BUSH FOUNDATION



Employer identification number 26-0587238

# FORM 990, PART I, LINE 6, VOLUNTEERS:

THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY, INC IS A PUBLIC

FOR FAMILY LITERACY INC

CHARITY FOUNDED BY FORMER FIRST LADY BARBARA BUSH. THE BUSH FAMILY IS

PROUD TO SUPPORT LITERACY THROUGH THEIR PHILANTHROPIC EFFORTS. DOROTHY

BUSH KOCH IS HONORARY CHAIR AND SERVES AS A VOLUNTEER MEMBER OF THE

BOARD OF DIRECTORS. DOROTHY'S NEPHEW, JEB BUSH, JR., IS ALSO A

VOLUNTEER MEMBER OF THE BOARD OF DIRECTORS. BUSH FAMILY MEMBERS WHO

LEND THEIR NAMES AND VALUABLE TIME AS VOLUNTEERS, PARTICULARLY TO

SUPPORT THE FOUNDATION'S CELEBRATION OF READING EVENTS, INCLUDE

PRESIDENT GEORGE W. AND LAURA BUSH, GOVERNOR JEB AND COLUMBA BUSH,

MARVIN AND MARGARET BUSH, NEIL AND MARIA BUSH, DORO AND BOBBY KOCH,

ALEXANDER ANDREWS, PACE ANDREWS, THE HONORABLE GEORGE P. AND AMANDA

BUSH, MARSHALL BUSH, NOELLE BUSH, SARABETH AND PIERCE BUSH, WALKER

BUSH, SANDRA AND JEB BUSH, JR., BARBARA BUSH AND CRAIG COYNE, ELIZABETH

ANDREWS, JENNA BUSH HAGER AND HENRY HAGER, GIGI KOCH, ROBERT KOCH,

LAUREN BUSH LAUREN AND DAVID LAUREN, LEE AND SAM LEBLOND, ASHLEY BUSH

AND JULIAN LEFEVRE, AND ELLIE AND NICK SOSA.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

A NATIONAL PUBLIC CHARITY BASED IN WASHINGTON, D.C., THE BARBARA BUSH

FOUNDATION FOR FAMILY LITERACY IS DEDICATED TO BUILDING A STRONGER,

MORE EQUITABLE AMERICA THROUGH LITERACY. ESTABLISHED BY FIRST LADY

BARBARA BUSH IN 1989, WE HAVE SUPPORTED EVIDENCE-BASED FAMILY LITERACY

PROGRAMS IN ALL 50 STATES AND THE DISTRICT OF COLUMBIA. SINCE THE

 PASSING OF OUR FOUNDER IN 2018, WE HAVE FULLY TRANSITIONED FROM A

 LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990) 2022

 232211 10-28-22
 Image: Comparison of the paperwork reduction and the paperwork reductio

21130419 136042 9726NX

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Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC	Employer identification number 26-0587238
GRANTMAKER TO AN IMPLEMENTING ORGANIZATION, WITH OUR EFFOR	RTS
LASER-FOCUSED ON EXECUTION OF OUR STRATEGY TO SOLVE WHAT C	OUR FOUNDER
CALLED "THE GREAT SOLVABLE PROBLEM OF OUR TIME."	

WE ARE THE NATION'S LEADING ADVOCATE IN BREAKING THE MULTIGENERATIONAL CYCLE OF LOW LITERACY AND IMPROVING THE QUALITY OF LIFE FOR FAMILIES. RECOGNIZING THAT THIS MULTIGENERATIONAL ISSUE HAS BEEN HISTORICALLY UNDER-RESOURCED AND UNDER-RESEARCHED, THE FOUNDATION BELIEVES THAT INVESTING IN ADULT AND FAMILY LITERACY WILL POSITIVELY IMPACT ECONOMIC, HEALTH, AND SOCIAL OUTCOMES, TRANSFORMING FAMILIES, HISTORICALLY MARGINALIZED COMMUNITIES, AND OUR NATION AS A WHOLE.

FORMER FIRST LADY BARBARA BUSH CHOSE LITERACY AS HER LIFE'S WORK BASED ON A SIMPLE, BUT POWERFUL BELIEF: "IF MORE PEOPLE COULD READ, WRITE, AND COMPREHEND, WE WOULD BE THAT MUCH CLOSER TO SOLVING SO MANY OF THE PROBLEMS PLAGUING OUR SOCIETY."

SHE KNEW THAT LITERACY IS THE KEY TO A LIFE OF EQUITY, OPPORTUNITY, AND PROSPERITY FOR ALL AMERICANS. RESEARCH CONTINUES TO PROVE THAT SHE WAS RIGHT, LINKING LITERACY TO SOME OF THE MOST PRESSING ISSUES OF OUR TIME.

TODAY, 130 MILLION AMERICANS54% OF ADULTS BETWEEN THE AGES OF 16 AND 74 YEARS OLDLACK PROFICIENCY IN LITERACY. LOW LITERACY LIES AT THE CORE OF MULTIGENERATIONAL CYCLES OF POVERTY, POOR HEALTH, AND LOW EDUCATIONAL ATTAINMENT, PREVENTING MILLIONS OF ADULTS FROM FULLY ENGAGING IN SOCIETY AS PARENTS, WORKERS, AND COMMUNITY MEMBERS. NATIONWIDE, LOW-LITERATE ADULTS STRUGGLE TO EARN FAMILY-SUSTAINING WAGES, MANAGE 232212 10-28-22 47

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Name of the organization	THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC	Employer identification number 26-0587238
THEIR FAMILY'S	B HEALTH, AND PARTICIPATE IN THE DEMOCRATIC P	ROCESS SIMPLY
BECAUSE THEY I	ACK THE ABILITY TO READ, WRITE, AND COMPREHE	ND.

ADULT LITERACY IS AN INTERSECTIONAL ISSUE THAT IS LINKED TO HIGHER EARNINGS IN THE LABOR MARKET, BETTER HEALTH, AND HIGHER LEVELS OF CIVIC ENGAGEMENT. ACCORDING TO A GALLUP STUDY COMMISSIONED BY THE BARBARA BUSH FOUNDATION, THE U.S. COULD BE LOSING \$2.2 TRILLIONOR 10% OF GDPANNUALLY DUE TO LOW ADULT LITERACY RATES. INVESTING IN ADULT LITERACY IS ABSOLUTELY CRITICAL TO DISRUPT THE MULTIGENERATIONAL CYCLES OF POVERTY AND ITS IMPACTS. ADULT LITERACY IS CRUCIAL TO IMPROVING LIVES, FAMILIES, AND COMMUNITIES, WHILE STRENGTHENING OUR NATIONNOW AND FOR GENERATIONS TO COMETO BUILD A STRONGER AND MORE EQUITABLE AMERICA.

RESEARCH ALSO CONFIRMS BARBARA BUSH'S BELIEF THAT A HOLISTIC, FAMILY LITERACY-FOCUSED APPROACHWHICH ADDRESSES THE LITERACY NEEDS OF PARENTS/CAREGIVERS AS WELL AS CHILDRENIS NEEDED TO SOLVE THIS CHALLENGE. TO THAT END, OUR STRATEGY IS LARGELY FOCUSED ON BUILDING LITERACY SKILLS AMONG PARENTS AND CAREGIVERS, REACHING THIS POPULATION THROUGH TARGETED ADULT LITERACY RESOURCES, AS WELL AS THROUGH PARENT ENGAGEMENT COMPONENTS EMBEDDED IN OUR READING MENTORSHIP PROGRAMS.

WE LEVERAGE OUR NATIONAL PLATFORM TO MOBILIZE THE FIELD AND PUBLIC TO CREATE LITERACY IMPACT FOR ADULT LEARNERSESPECIALLY IN UNDER-RESOURCED COMMUNITIES AND COMMUNITIES OF COLORWORKING AT THE GRASS TOPS IN SERVICE OF GRASSROOTS ORGANIZATIONS AND LEADING THE FIELD BY FOCUSING ON OUR UNIQUE ROLE:

CONVENE KEY ADULT LITERACY STAKEHOLDERS TO COLLABORATE RADICALLY FOR
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#### SYSTEMS CHANGE

CATALYZE INNOVATIVE LITERACY SOLUTIONS TO BUILD CAPACITY TO REACH MORE

LEARNERS

EDUCATE THE GENERAL PUBLIC TO BUILD AWARENESS AROUND THIS SILENT

EQUITY CRISIS AND CREATE SOLUTIONS TOGETHER

THROUGH THESE EFFORTS, WE ENVISION THAT ONE MILLION ADULTS WILL ACHIEVE

PROFICIENCY IN LITERACY IN THE NEXT FIVE YEARS, SPURRING POSITIVE

ECONOMIC, HEALTH, AND SOCIAL OUTCOMES IN THE U.S.

OUR WORK TO CONVENE, CATALYZE, AND EDUCATE IS LISTED IN OUR PROGRAM

### SERVICE ACCOMPLISHMENTS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

### CONVENE

WE LEVERAGE THOUGHT LEADERSHIP EFFORTS, DEVELOP DIVERSE PARTNERSHIPS,

AND SCALE BEST PRACTICES AND RESOURCES FOR COLLECTIVE NATIONAL IMPACT.

NATIONAL ACTION PLAN FOR ADULT LITERACY AND ALL IN

IN 2019, THE BARBARA BUSH FOUNDATION CONCEIVED AND CONVENED THE

FIRST-EVER NATIONAL ACTION PLAN FOR ADULT LITERACY. THIS PLAN WAS

DEVELOPED IN COLLABORATION WITH MORE THAN 100 EXPERT STAKEHOLDERS

INCLUDING REPRESENTATIVES FROM CORPORATIONS AND FOUNDATIONS; COMMUNITY

ORGANIZATIONS AND ASSOCIATIONS; FEDERAL, STATE, AND LOCAL GOVERNMENTS;

ACADEMIC EXPERTS; AND EDTECH LEADERS. THIS MULTISECTOR, MULTIYEAR

INITIATIVE AIMS TO TRANSFORM ADULT AND FAMILY LITERACY FOR MILLIONS OF

AMERICANS BY DRIVING INCLUSIVE, COLLECTIVE ACTION TO ADDRESS SYSTEMIC
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CHALLENGES OVER THE NEXT FIVE YEARS.

AFTER OFFICIALLY LAUNCHING IMPLEMENTATION ALONGSIDE DR. JILL BIDEN, FIRST LADY OF THE UNITED STATES, THE BARBARA BUSH FOUNDATION FOUNDED A NEW COLLECTIVE IMPACT INITIATIVETHE ADULT LITERACY AND LEARNING IMPACT NETWORK (ALL IN WWW.ALLINLITERACY.ORG)THAT IS CHARGED WITH CARRYING OUT THE PLAN AND ITS RECOMMENDATIONS. ALL IN IS HOUSED AT THE BARBARA BUSH FOUNDATION, UNDER THE LEADERSHIP OF A NEWLY HIRED DIRECTOR, THANKS TO THE GENEROUS SUPPORT OF THE DOLLAR GENERAL LITERACY FOUNDATION.

ALL IN IS COMPRISED OF NATIONAL LITERACY ORGANIZATIONS, WITH A COORDINATING COUNCIL SERVING AS ITS GOVERNING BODY. COORDINATING COUNCIL MEMBERS ORGANIZATIONS ARE: AMERICAN LIBRARY ASSOCIATION, BARBARA BUSH FOUNDATION FOR FAMILY LITERACY, COALITION ON ADULT BASIC EDUCATION, CURE NATIONAL, DOLLAR GENERAL LITERACY FOUNDATION, HOUSTON MAYOR'S OFFICE FOR ADULT LITERACY, JOBS FOR THE FUTURE, NATIONAL ASSOCIATION OF STATE DIRECTORS OF ADULT EDUCATION, NATIONAL CENTER FOR FAMILIES LEARNING, NATIONAL COALITION FOR LITERACY, PROLITERACY, TESOL INTERNATIONAL ASSOCIATION, VALUE USA, AND WORLD EDUCATION, INC. TOGETHER, ALL IN'S MEMBERS ARE WORKING TO REALIZE A SHARED VISION OF AN AMERICA IN WHICH EVERY ADULT CAN EASILY ACCESS HIGH-QUALITY, EFFECTIVE SUPPORT TO IMPROVE THEIR READING, WRITING, DIGITAL, AND NUMERACY SKILLS REGARDLESS OF WHO OR WHERE THEY ARE.

SINCE LAUNCH ALL IN, THE BARBARA BUSH FOUNDATION HAS HELD AND LED TWO CONVENINGS FOR COORDINATING COUNCIL MEMBERS AND NATIONAL ACTION PLAN STAKEHOLDERS. A WORKSHOP HELD IN NASHVILLE, TENNESSEE, FOCUSED ON CATALYZING INVESTMENT AND ENGAGEMENT BY THE CORPORATE SECTOR IN SOLVING 232212 10-28-22 Schedule O (Form 990) 2022

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AMERICA'S LITERACY CRISIS. THANKS TO A PARTNERSHIP BETWEEN	THE BARBARA
BUSH FOUNDATION AND THE ANNENBERG FOUNDATION TRUST AT SUNN	YLANDS, A
SUMMIT ON ADULT LITERACY BROUGHT TOGETHER A DIVERSE SET OF	PARTNERS
FROM THE PUBLIC, PRIVATE, AND PHILANTHROPIC SECTORS FOR AN	INTENSIVE
RETREAT AT THE HISTORIC SUNNYLANDS ESTATE DESIGNED TO GALV	ANIZE
COLLECTIVE, SYSTEMIC CHANGE. ATTENDEES IDENTIFIED THE FOLL	OWING
PRIORITIES FOR IMMEDIATE ACTION: RAISING AWARENESS ABOUT A	DULT LITERACY
NEEDS, IMPROVING TECHNOLOGY-ENABLED RESEARCH AND DEVELOPME	NT, AND
EXPANDING ACCESS TO HIGH QUALITY PROGRAMS AND SERVICES.	
WORKING IN CONCERT WITH THE BARBARA BUSH FOUNDATION, THIS	NEWLY FOUNDED
ENTITY IS CURRENTLY FOCUSED ON THE FOLLOWING INITIATIVES:	
NATIONAL AWARENESS CAMPAIGN ABOUT THE INDIVIDUAL AND COLL	ECTIVE
BENEFITS OF INVESTING IN ADULT LITERACY	
RELEASE OF A WHITE PAPER TO EXPLORE MULTIPLE LITERACY SKI	LLS
LAUNCH OF THE FIRST U.S. SENATE CAUCUS ON ADULT LITERACY	

SMALL GRANTS PROGRAM TO PROMOTE INNOVATIVE RESEARCH AND DEVELOPMENT IN ADULT LITERACY

LONGITUDINAL ANALYSIS TO IMPROVE UNDERSTANDING OF ADULT LITERACY

IMPACT IN COLLABORATION WITH KEY PARTNERS IN NONPROFIT, GOVERNMENT, AND

CORPORATE SECTORS

QUANTITATIVE AND QUALITATIVE RESEARCH TO MEASURE THE POTENTIAL

ECONOMIC IMPACT OF ADULT LITERACY INVESTMENT IN A DESIGNATED REGION OF

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THE U.S.

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CORPORATE ADVISORY COUNCIL

IN 2022, THE FOUNDATION RELAUNCHED ITS CORPORATE ADVISORY COUNCIL

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(ORIGINALLY ESTABLISHED BY FIRST LADY BARBARA BUSH MORE TH	AN 30 YEARS
AGO), WITH NEW MEMBERS REPRESENTING THE FINANCE, ENERGY, H	EALTH,
RETAIL, AND TELECOMMUNICATIONS SECTORS. THE CORPORATE ADVI	SORY COUNCIL
CONVENES CORPORATE LEADERS FROM ACROSS THE U.S., LEVERAGIN	G THEIR
BUSINESS EXPERTISE AND NETWORKS TO EXPAND CORPORATE ENGAGE	MENT IN
LITERACY ISSUES AND SERVE AS KEY ADVISORS. MEMBER ORGANIZA	TIONS
CURRENTLY INCLUDE AT&T, BESSEMER TRUST, BOEING, BUSINESS R	OUNDTABLE,
COLGATE-PALMOLIVE, CONOCOPHILLIPS, DOLLAR GENERAL, HUMANA,	INTEL,
NOVARTIS, VERTICAL BRIDGE, AND WALGREENS. IN 2022, COUNCIL	MEMBERS
PROVIDED CRITICAL INSIGHTS TO SHAPE THE IMPLEMENTATION OF	THE NATIONAL
ACTION PLAN BY PARTICIPATING IN ALL IN'S CORPORATE WORKSHO	P IN
NASHVILLE AND THE SUMMIT ON ADULT LITERACY AT SUNNYLANDS,	AND ENGAGED
WITH THE FOUNDATION IN KEY PROGRAMMATIC PARTNERSHIPS AND A	CTIVATIONS.
OVER THE PAST YEAR, THE BARBARA BUSH FOUNDATION CO-DESIGNE	D PROGRAMS
AND ACTIVATIONS WITH THREE MEMBER ORGANIZATIONSBESSEMER TR	UST,
COLGATE-PALMOLIVE, AND INTELTO SERVE OUR TARGET POPULATION	•

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

### CATALYZE:

ROBERT AND DOROTHY KING TECHNOLOGY INNOVATION FUND

WHILE WONDERFUL WORK IS BEING DONE THROUGH IN-PERSON LITERACY PROGRAMS

AROUND THE COUNTRY, A SUBSTANTIAL PORTION OF OUR NATION'S LOW-LITERATE

ADULTS ARE UNABLE TO PARTICIPATE IN TRADITIONAL, BRICK AND MORTAR

PROGRAMS. THROUGH OUR ROBERT AND DOROTHY KING TECHNOLOGY INNOVATION

FUND, WE WORK TO BUILD CAPACITY FOR ADULT LEARNERS, BUILDING,

DEVELOPING, INCUBATING, AND SCALING TECHNOLOGY-BASED LITERACY SOLUTIONS

THAT SHOW THE PROMISE OF DELIVERING IMPACT FOR LEARNERS.

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IN 2022, WE WORKED CLOSELY WITH OUR TECHNOLOGY ADVISORY COUNCIL (SEE

DETAILS BELOW) TO CLARIFY THE FOUNDATION'S ROLE AND DEVELOP A MORE

INTENTIONAL AND SYSTEMATIC INVESTMENT PROCESS THAT SPANS FROM SOLUTION

IDENTIFICATION TO INVESTMENT AND REPORTING. TO THIS END, OUR TECHNOLOGY

PORTFOLIO IS FOCUSED ON THE FOLLOWING OUTCOMES:

ACCESS REMOVING BARRIERS TO LITERACY EDUCATION

ACHIEVEMENT IMPROVING LITERACY SKILLS

ANALYSIS SHARING WHAT WORKS AND WHAT DOESN'T TO IMPROVE FUTURE

PROJECTS

CURRENT INVESTMENTS IN OUR TECHNOLOGY PORTFOLIO INCLUDE THE FOLLOWING.

MIXED REALITY IRB STUDY: THE MICROSOFT HOLOLENS HEADSET DEVICE IS A SELF-CONTAINED COMPUTER WITH WI-FI CONNECTIVITY THAT PROJECTS INTERACTIVE HOLOGRAMS (MIXED-REALITY TECHNOLOGY) INTO THE USERS' FIELD OF VIEW. THE FOUNDATION IS EXPLORING THE POTENTIAL USE OF THE DEVICE, IN CONCERT WITH SPHEREGEN'S VEYEZERTM GRAPH EYE TRACKING TECHNOLOGY, AS AN ASSESSMENT TOOL TO HELP EDUCATORS AND PROVIDERS IN A VARIETY OF SETTINGS IDENTIFY LITERACY ISSUES AND CRAFT PERSONALIZED, EFFECTIVE LEARNING PLANS TO IMPROVE LEARNER OUTCOMES. IN 2022, WE PARTNERED WITH LOCAL LITERACY PROVIDERS FOR AN INITIAL PILOT TEST IN CHARLESTON, SOUTH CAROLINA. OUR DOLLAR GENERAL BARBARA BUSH FELLOW, DR. STEPHANIE MOORE, IS CURRENTLY COLLECTING DATA AT FOUR ADULT LEARNING SITES IN NEW MEXICO TO TEST THE EFFECTIVENESS OF THE DEVICE ON READING ASSESSMENTS.

ENIGMA:	THIS	ENGAGING,	GAME-BASED	APP	WAS 1	DEVELOPE	ED BY	SOUTHERN	1	
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METHODIST UNIVERSITY IN PARTNERSHIP WITH THE BARBARA BUSH	FOUNDATION
AND THE DOLLAR GENERAL LITERACY FOUNDATION. IN 2022, THE G	AME WAS
ENHANCED TO SERVE A BROADER RANGE OF LEARNERS, AND WAS PIL	OTED AT THREE
SITES IN TEXAS AND WASHINGTON, D.C. THE BARBARA BUSH FOUND	ATION
CONTINUES TO PROVIDE TECHNICAL ASSISTANCE AS THE GAME IS F	URTHER
REFINED, AND AS ACCOMPANYING INSTRUCTIONAL MATERIALS ARE D	EVELOPED TO
SUPPORT THE APP. ENIGMA IS CURRENTLY AVAILABLE ON BOTH IOS	AND ANDROID
OPERATING SYSTEMS. THROUGH OUR ONGOING WORK WITH ENIGMA, W	E CONTINUE TO
LEVERAGE OUR INVESTMENT IN THE BARBARA BUSH ADULT LITERACY	XPRIZE.
CELL-ED: CELL-ED'S LITERACY PROGRAM IS DELIVERED IN SHORT,	THREE-MINUTE
INCREMENTS, WORKS ON ANY DEVICE, AND DOES NOT EVEN REQUIRE	Α
SMARTPHONEEXPANDING REACH TO AN ENTIRE SUBSET OF ADULT LEA	RNERS WHO ARE
OFTEN LEFT BEHIND. WE CONTINUE TO SUPPORT THE IMPLEMENTATI	ON OF CELL-ED
THROUGH "PAY AS YOU GO" PARTICIPATION ACROSS THE U.S. AND	VIA OUR
MENTORING PROGRAMS. ALSO, THROUGH A PARTNERSHIP WITH COMMU	NITY IN
SCHOOLS NOVA (VIRGINIA), THE APPLICATION IS BEING USED AS	A PART OF
ADULT AND FAMILY LITERACY PROGRAMMING, INCLUDING PROVIDING	PARENT
ENGAGEMENT BY USING THE BBF/CELL-ED CO-DESIGNED COURSE, "B	UILDING
FUTURE READERS." THROUGH OUR ONGOING WORK WITH CELL-ED, WE	CONTINUE TO

LEVERAGE OUR INVESTMENT IN THE BARBARA BUSH ADULT LITERACY XPRIZE.

TECHNOLOGY ADVISORY COUNCIL

WE CONTINUE TO LEVERAGE THE EXPERTISE OF OUR TECHNOLOGY ADVISORY

COUNCIL, A DIVERSE GROUP OF INNOVATORS THAT INCLUDES SILICON VALLEY

LEADERS, VENTURE CAPITALISTS, INDUSTRY TRAILBLAZERS, AND SOME OF THE

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NATION'S TOP PHILANTHROPIES AND NONPROFITS, IN SUPPORT OF THE

AFOREMENTIONED TECHNOLOGY FUND. THE COUNCIL:

PROVIDES SUPPORT AND COUNSEL ON STRATEGIC INVESTMENTS IN TECHNOLOGY

AND DIGITAL TOOLS TO SERVE ADULT LEARNERS

FOCUSES ON BALANCING ACCESS AND ACHIEVEMENT GOALS, SEEKING SOLUTIONS

THAT LOWER BARRIERS TO ENTRY, AND TOOLS THAT OPTIMIZE FOR EFFECTIVE,

EVIDENCE-BASED LEARNING METHODS

PROVIDES CRITICAL INPUT THAT WILL HELP SHAPE THE TRAJECTORY OF NOT

JUST OUR WORK, BUT THE ENTIRE LITERACY FIELD IN THE YEARS TO COME

COUNCIL MEMBERS ARE: CHRISTOPHER FRANGIONE, MANAGING DIRECTOR,

FRANGIONE + ASSOCIATES INNOVATION ADVISORS; ORION FRENCH, STUDIO

CONTENT AND STRATEGY, APPLE; NIA KING-RUBIE, MANAGING PARTNER,

IMMERSIVE STRATEGIES; KRISTEN LAWSON, CHIEF OF STAFF, CARELON DIGITAL

PLATFORMS; SHANNON LUCAS, CO-FOUNDER AND CO-CEO, CATALYST

CONSTELLATIONS; ERIN MOTE, EXECUTIVE DIRECTOR, INNOVATE EDU; RACHEL

MUSHAHWAR, MANAGING DIRECTOR/GENERAL MANAGER AMERICAS CHANNEL AND

PARTNER CHIEF, AMAZON WEB SERVICES; SHELLEY PETERSON, DIRECTOR

PRINCIPAL PROGRAM MANAGER, MICROSOFT; KIRBY SALERNO, FOUNDING PARTNER,

BROAD REACH EDTECH; AND ANDREW SUGERMAN, PRESIDENT, CENTR. CHUCK DAGES,

EXECUTIVE VICE PRESIDENT OF EMERGING TECHNOLOGY, WARNER BROS.

(RETIRED), SERVES AS CHAIR OF THE TECHNOLOGY ADVISORY COUNCIL.

READING MENTORSHIP PROGRAMS

WE SUPPORT FOUNDATIONAL LITERACY SKILLS IN YOUNG READERS IN GRADES 1-3

THROUGH MENTORSHIP PROGRAMSA RESEARCH-PROVEN STRATEGYTHAT ARE GROUNDED

IN THE SCIENCE OF READING TO MAXIMIZE GROWTH. WE CURRENTLY OFFER

READSQUAD, A SCHOOL-BASED PROGRAM THAT RUNS OVER THE COURSE OF AN

ACADEMIC YEAR, AND BOOK EXPLORERS, A 12-SESSION PROGRAM THAT CAN BE
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USED IN A VARIETY OF SETTINGS. WE ARE ACTIVELY WORKING TO SCALE BOTH

# PROGRAMS NATIONWIDE.

READSQUAD

READSQUAD (FORMERLY TEEN TRENDSETTERS) IS AMONG THE BARBARA BUSH FOUNDATION'S LONGEST-RUNNING PROGRAMS. THE PROGRAM PAIRS TEEN MENTORS WITH ELEMENTARY SCHOOLERS WHO ARE READING FOUR MONTHS OR MORE BELOW GRADE LEVEL, USING EVIDENCE-BASED STRATEGIES AND ACTIVITIES TO BUILD LITERACY SKILLS AND CONFIDENCE. THE PROGRAM MARKED ITS 20TH ANNIVERSARY IN 2022. OVER THE PAST TWO DECADES, THE PROGRAM HAS EVOLVED TO SERVE STRUGGLING ELEMENTARY SCHOOL READERS AND THEIR FAMILIES, LEVERAGING AN INNOVATIVE COMBINATION OF HIGH QUALITY CURRICULUM, RESEARCH-PROVEN MENTORING TECHNIQUES, AND PARENTAL ENGAGEMENT TO IMPROVE LITERACY SKILLS ACROSS MULTIPLE GENERATIONS.

IN RECENT YEARS, WE HAVE ENHANCED THE PROGRAM TO SERVE ENTIRE FAMILIES, INCORPORATING RESOURCES AND NEW TECHNOLOGY THAT EQUIP PARENTS TO FULFILL THEIR ESSENTIAL ROLE ASIN THE WORDS OF BARBARA BUSHTHEIR CHILD'S "FIRST AND BEST TEACHER." THIS APPROACH REPRESENTS SIGNIFICANT GROWTH AND EXPANDED IMPACT FOR THIS 20-YEAR-OLD PROGRAM. EACH BOOK THAT CHILDREN READ WITH THEIR TEEN MENTOR IS ADDED TO THEIR HOME LIBRARIES, ACCOMPANIED BY A PARENT GUIDE THAT ENGAGES CAREGIVERS BY PROVIDING LITERACY ACTIVITIES FOR HOME. EACH PARENT GUIDE PROVIDES FREE ACCESS TO THE CELL-ED ADULT LITERACY APP FOR PARENTS WHO WISH TO IMPROVE THEIR OWN LITERACY SKILLS WITHOUT ATTENDING CLASSES.

READSQUAD CONTINUES TO ACHIEVE IMPRESSIVE RESULTS:

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OVERALL, MENTEES ACHIEVE AN AVERAGE GAIN OF 1.3 GRADE	LEVELS OVER THE
SEVEN-MONTH PROGRAM.	
IN 2022, A CONTROL STUDY ON THE PROGRAM SHOWED THAT M	ENTEES ACHIEVED
NEARLY THREE TIMES THE GROWTH IN READING SKILLS ACHIEV	ED BY SIMILAR
STUDENTS IN THE SAME SCHOOLS WHO DID NOT PARTICIPATE I	N READSQUAD.
THESE INCREASES IN SKILLS ARE ESPECIALLY SUBSTANTIAL	GIVEN THAT
MENTEES BEGIN THE PROGRAM READING WELL BELOW GRADE LEV	EL.
TEEN MENTORS BENEFIT AS WELL, REPORTING IMPROVED SELF	-ESTEEM AND
CONFIDENCE, AS WELL AS IMPROVED READING SKILLS AND GRAM	DES.

THE PROGRAM WAS RECOGNIZED WITH A SUCCESSFUL PRACTICES AWARD BY THE LIBRARY OF CONGRESS' 2021 LITERACY AWARDS.

DURING THE 2021-2022 SCHOOL YEAR, THE BARBARA BUSH FOUNDATION OPERATED READSQUAD PROGRAMS IN FLORIDA, MAINE, MARYLAND, AND TEXAS. IN 2022, THE PROGRAM EXPANDED INTO TWO NEW STATES: CONNECTICUT AND OKLAHOMA. WE CURRENTLY SUPPORT READSQUAD PROGRAMS IN CONNECTICUT, FLORIDA, MAINE, OKLAHOMA, AND TEXAS.

NOTABLY, RESULTS FROM THE MID-YEAR EVALUATION OF PROGRAMS IN FLORIDA SUGGESTED THAT NEARLY THREE-QUARTERS OF FLORIDA MENTEES BEGAN AT LEAST ONE YEAR BELOW GRADE LEVEL, AND 38.3% BEGAN TWO OR MORE YEARS BELOW GRADE LEVEL. THIS REFLECTED A MORE AT-RISK, LOWER PERFORMING GROUP OF MENTEES THAN HAS BEEN SEEN IN MOST PREVIOUS YEARS ALIGNING WITH OUR REFINED FOCUS ON SERVING MARGINALIZED POPULATIONS.

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WE LOOK FORWARD TO EXPANDING READSQUAD'S REACH TO SERVE EVEN MORE

LEARNERS AND FAMILIES IN THE YEARS AHEAD.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

CATALYZE (CONTINUED):

BOOK EXPLORERS

BUILDING ON THE SUCCESS OF READSQUAD, THE FOUNDATION HAS LAUNCHED A NEW

READING MENTORSHIP PROGRAMBOOK EXPLORERSWHICH IS AIMED TO HELP TARGET

"SUMMER SLIDE" OR COVID-19-RELATED LEARNING GAPS BY ALLOWING STUDENTS

TO KEEP PROGRESSING YEAR-ROUND. THE PROGRAM PAIRS STUDENTS IN GRADES

1-3 WITH A READING MENTOR, USING TARGETED STRATEGIES AND ACTIVITIES TO

BUILD LITERACY SKILLS AND CONFIDENCE. ALL PROGRAM MATERIALS ARE DIGITAL

AND AVAILABLE ONLINE, INCLUDING A SERIES OF ENGAGING, AGE-APPROPRIATE

FICTION AND NON-FICTION BOOKS, AS WELL AS ACCOMPANYING GUIDES FOR

PARENTS/CAREGIVERS AND MENTORS. LEARNING TEAMS HAVE THE FLEXIBILITY TO

MEET VIRTUALLY OR IN-PERSON. BOOK EXPLORERS CAN BE USED IN CONJUNCTION

WITH THE READSQUAD PROGRAM TO EXTEND LEARNING YEAR-ROUND. THE PROGRAM

IS DESIGNED FOR FLEXIBLE IMPLEMENTATION, SUITABLE FOR USE IN A VARIETY

OF SETTINGS SUCH AS LIBRARIES, COMMUNITY CENTERS, OR

AFTERSCHOOL/OUT-OF-SCHOOL PROGRAMS. IT ALSO OFFERS VOLUNTEER

OPPORTUNITIES FOR BOTH TEENS AND ADULTSINCLUDING CORPORATE VOLUNTEERSTO

SERVE AS MENTORS.

AFTER AN INITIAL PILOT IN FLORIDA, MAINE, AND TEXAS IN 2021, THE FOUNDATION OFFICIALLY LAUNCHED BOOK EXPLORERS NATIONWIDE IN 2022, AND THE PROGRAM HAS GROWN THREEFOLD YEAR OVER YEAR. WE CURRENTLY SUPPORT BOOK EXPLORERS PROGRAMS IN FLORIDA, OKLAHOMA, AND CONNECTICUT. PROGRAM PARTNERS INCLUDE MUNICIPAL AFTERCARE AT PARKS AND RECREATIONS, COMMUNITY BASED ORGANIZATIONS SUPPORTING AFTERCARE SERVICES FOR STUDENTS, AND SCHOOL BASED MODELS BOTH DURING THE ACADEMIC DAY AND IN 232212 10-28-22 Schedule O (Form 990) 2022

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AFTERCARE SETTINGS. THIS PROGRAM YEAR'S IMPLEMENTATION MOD	ELS TAKE			
ADVANTAGE OF THE RANGE OF FLEXIBILITY THE BOOK EXPLORERS P	ROGRAM			
OFFERS, WITH MODELS INCLUDING SMALL GROUP MENTORING, ONE-TO-ONE				
MENTORING, AND SMALL GROUP INSTRUCTION LED BY EDUCATION PR	OFESSIONALS.			
WE LOOK FORWARD TO THE CONTINUED GROWTH OF THIS NEW PROGRA	M, AND			
ULTIMATELY AIM TO IMPLEMENT IT IN ALL 50 STATES.				

ADULT AND FAMILY LITERACY RESOURCES

AS A LEADER IN THE ADULT LITERACY FIELD IN SERVICE OF GRASSROOTS

ORGANIZATIONS, WE WORK TO EQUIP LOCAL LITERACY ORGANIZATIONS WITH

RESOURCES, PROGRAMS, AND MATERIALS THAT HELP THEM ACHIEVE OPTIMAL

IMPACT IN THEIR COMMUNITY. WHILE LITERACY RESOURCES ARE PLENTIFUL, MANY

ARE OUTDATED OR NOT BUILT UPON CURRENT LEARNING PRACTICES AND

EVIDENCE-BASED STRATEGIES. WE ARE COMMITTED TO COLLABORATING WITH

PARTNERS TO ADDRESS NEEDS IN THE ADULT LITERACY FIELD, RATHER THAN

DUPLICATE OR REPLICATE EXISTING RESOURCES.

WE VET, ENDORSE, AND PROMOTE HIGH QUALITY ADULT LITERACY RESOURCES

WHERE THEY EXIST, OR PARTNER WITH OTHER ORGANIZATIONS TO CREATE AND

COMBINE NEW QUALITY RESOURCES AND PROGRAMS WHERE THERE ARE GAPS. WE

DISTRIBUTE THESE RESOURCES AND PROGRAMS NATIONALLY TO GRASSROOTS

ORGANIZATIONS AND PROVIDE TRAINING AND SUPPORT TO ENSURE THAT THEY

DELIVER THE DESIRED IMPACT.

DIGITAL LITERACY RESOURCES

IN ADDITION TO FOUNDATIONAL LITERACY SKILLS, DIGITAL LITERACYTHE SKILLS

NEEDED TO LIVE, LEARN, AND WORK IN TODAY'S INCREASINGLY

 TECHNOLOGY-DRIVEN SOCIETYARE CRITICALLY IMPORTANT. AS JOBS BECOME MORE

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AUTOMATED AND REQUIRE GREATER TECHNOLOGICAL SKILLS, IT IS	ESSENTIAL
THAT WORKERS HAVE THE BASIC SKILLS AND FOUNDATIONAL KNOWLE	DGE NEEDED TO
TACKLE ANY NEW TECHNOLOGY. DIGITAL SKILLS ARE ALSO INCREAS	INGLY
NECESSARY TO COMPLETE EVERYDAY TASKS SUCH AS NAVIGATING A	TELEHEALTH
VISIT, FINDING AND APPLYING FOR JOBS, OR HELPING CHILDREN	WITH REMOTE
LEARNING. YET, THE DIGITAL LITERACY GAP IS A GROWING EQUIT	Y ISSUE.

TO BRIDGE THIS GAP THE BARBARA BUSH FOUNDATION PARTNERED WITH DIGITAL PROMISE TO DEVELOP A NEW RESOURCE GUIDE, "PROMOTING DIGITAL LITERACY FOR ADULT LEARNERS," AND AN ACCOMPANYING SUITE OF TRAINING MATERIALS TO SUPPORT EDUCATORS, TUTORS, AND MENTORS WHO ARE WORKING WITH ADULT LEARNERS ON BUILDING DIGITAL LITERACY SKILLS. THE GUIDE, WHICH WAS PEER REVIEWED BY ADULT LITERACY EXPERTS AND CORPORATE PARTNERS, IS GROUNDED IN ADULT LEARNING THEORY AND INCLUDES PRACTICAL APPROACHES FOR WORKING WITH ADULT LEARNERS.

WE ARE CURRENTLY WORKING WITH ADULT LITERACY PROVIDERS, COMMUNITY
ORGANIZATIONS, AND CORPORATE PARTNERS TO PROVIDE SUPPORT AND
TRAIN-THE-TRAINER MATERIALS TO OPTIMIZE USE OF THE GUIDE. AS PART OF A
USABILITY STUDY, WE ARE PROVIDING TECHNICAL ASSISTANCE AND RESOURCES TO
IMPROVE THE QUALITY, EFFECTIVENESS, AND COMPREHENSION OF DIGITAL SKILLS
TRAINING. WE HAVE ENGAGED WITH PROGRAMS AND STATES TO DELIVER TRAINING
AND TECHNICAL SUPPORT TO THOSE WORKING DIRECTLY WITH ADULT LEARNERS. IN
2022, THE FOUNDATION CONDUCTED TRAINING ON USE OF THE GUIDE AND
ACCOMPANYING RESOURCES AT SITES IN KENTUCKY, MICHIGAN, NEW MEXICO, NEW
YORK, SOUTH CAROLINA, AND WASHINGTON, D.C. WE LOOK FORWARD TO TRAINING
ADDITIONAL SITES TO EXPAND AND OPTIMIZE USE OF THIS RESOURCE WITH
LEARNERS NATIONWIDE.

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# READLIFE BOOKSHELF

IN 2022, THE BARBARA BUSH FOUNDATION PARTNERED WITH WORLDREADER TO

RELEASE READLIFE BOOKSHELF, A NEW MULTIGENERATIONAL READING COLLECTION

FOR ADULTS, CHILDREN, FAMILIES, AND EDUCATORS. READLIFE BOOKSHELF AIMS

TO PROMOTE LITERACY SKILL DEVELOPMENT IN ADULT LEARNERS, CHILDREN AND

FAMILIES, USING ONLINE RESOURCES TO BROADEN REACH AND ACCESS.

**READLIFE BOOKSHELF OFFERS:** 

A CURATED COLLECTION OF DIGITAL BOOKS FOR ADULTS AND CHILDREN,

INCLUDING TITLES TAILORED TO THE READING LEVELS AND INTERESTS OF ADULT

LEARNERS

GUIDED ACTIVITIES TO ENCOURAGE ADULT LEARNERS AND THEIR FAMILIES TO

DEEPEN AND ENHANCE THE LEARNING EXPERIENCE

RESOURCE GUIDES TO HELP INSTRUCTORS PROMOTE LITERACY SKILL DEVELOPMENT

BILINGUAL (ENGLISH AND SPANISH) BOOKS AND RESOURCES

ANYTIME, ANYWHERE ACCESS TO ONLINE MATERIALS ACROSS ALL PLATFORMS

(COMPUTERS, TABLETS AND SMARTPHONES)

NEW BOOKS AND MATERIALS EACH MONTH, WITH TIMELY, SEASONAL THEMES

THE READLIFE BOOKSHELF COLLECTION WILL GROW OVER THE NEXT THREE YEARS

TO INCLUDE GUIDED ACTIVITIES, COMPELLING ADULT LEARNING-FOCUSED

STORIES, AND OVER 200 CHILDREN'S BOOKS IN ENGLISH AND SPANISH. ALL

RESOURCES ARE AVAILABLE FOR USE BY LEARNERS AND EDUCATORS AT NO COST.

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FORM 990, PART III, LINE 4C , PROGRAM SERVICE ACCOMPLISHMENTS:

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization THE BARBARA BUSH FOUNDATION	Employer identification number
FOR FAMILY LITERACY INC	26-0587238
EDUCATE: EDUCATION AND THOUGHT LEADERSHIP	
IN OUR ROLE AS A THOUGHT LEADER, WE CONDUCT AND PARTICIPAT	E IN RESEARCH
AND AWARENESS INITIATIVES TO FOSTER MULTISECTOR ENGAGEMENT	IN LITERACY
ISSUES.	

SOLVING OUR NATION'S SILENT LITERACY EQUITY CHALLENGE BEGINS WITH RAISING AWARENESS A KEY FOCUS OF OUR THOUGHT LEADERSHIP WORK. WE CONTINUE TO SHARE OUR MESSAGE WITH A VARIETY OF AUDIENCES, WITH NOTABLE APPEARANCES IN 2022 INCLUDING EVENTS HOSTED BY: SWSW EDU, LIBRARY OF CONGRESS, WALL STREET JOURNAL, INSTITUTE OF MUSEUM AND LIBRARY SERVICES, POLICY CIRCLE, FORTUNE, AND NATIONAL CENTER FOR FAMILIES LEARNING.

ADDITIONALLY, WE CONTINUE TO HOST VIRTUAL AND IN-PERSON EDUCATION EVENTS, WITH OFFERINGS IN 2022 INCLUDING: A VIRTUAL CONVERSATION ON INCLUSIVITY IN CHILDREN'S LITERATURE WITH BESTSELLING AUTHORS BRAD MELTZER AND EVA CHEN; A VIRTUAL CONVERSATION WITH AUTHOR, INVESTOR, AND PHILANTHROPIST DAVID RUBENSTEIN AND FOUNDATION INVESTMENT COMMITTEE MEMBER CARRIE SCHWAB-POMERANTZ; AND AN IN-PERSON EVENT HOSTED BY CORPORATE ADVISORY COUNCIL MEMBER BESSEMER TRUST, WHICH FOCUSED ON THE ECONOMIC IMPACT OF LOW LITERACY.

BARBARA BUSH FELLOWS PROGRAM

OUR BARBARA BUSH FELLOWS PROGRAM FUELS CRITICAL LITERACY RESEARCH.

THESE TWO-YEAR GRANTS SUPPORT ACADEMIC RESEARCH THAT WILL HELP INCREASE

LEARNING, ACCELERATE INNOVATION, AND INCUBATE THE MOST EFFECTIVE

INITIATIVES, AS WELL AS EXPLORE THE MOST PRESSING QUESTIONS FACED BY

LITERACY PRACTITIONERS TODAY. DR. STEPHANIE MOORE, ASSISTANT PROFESSOR
232212 10-28-22
Schedule O (Form 990) 2022

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Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC	Employer identification number 26-0587238
FOR THE ORGANIZATION, INFORMATION, AND LEARNING SCIENCES P	ROGRAM AT THE
UNIVERSITY OF NEW MEXICO, CURRENTLY SERVES AS THE DOLLAR G	ENERAL
BARBARA BUSH FELLOW. DR. MOORE CONTINUES TO HELP PUSH FORW	ARD A
RESEARCH AGENDA FOCUSED ON EDTECH IN ADULT LEARNERS, IDENT	IFYING
VARIATIONS IN STRATEGIES, COMPETENCIES, AND OTHER VARIABLE	S THAT
ACCOUNT FOR EFFICACY AND INFORM RECOMMENDATIONS FOR PRACTI	CE TO HELP US
DEEPEN OUR IMPACT.	
AWARDS AND RECOGNITIONS	
THE BARBARA BUSH FOUNDATION WAS HONORED WITH THE SOCIAL IN	NOVATION
SUMMIT'S 2022 FUTURE OF WORK AWARD FOR ITS LEADERSHIP IN C	ONVENING THE
NATIONAL ACTION PLAN FOR ADULT LITERACY.	

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

EXPENSES \$ 44,844. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 2:

JEB BUSH, JR AND DORO BUSH KOCH ARE RELATED.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 AND ALL ACCOMPANYING SCHEDULES ARE PREPARED BY THE

ORGANIZATION'S PUBLIC ACCOUNTING FIRM BASED ON DATA SUPPLIED BY THE

ORGANIZATION. ONCE A REVIEW IS PERFORMED BY MANAGEMENT OF THE ORGANIZATION,

THE FORM 990 AND ALL ACCOMPANYING SCHEDULES ARE APPROVED BY THE AUDIT

COMMITTEE TO PRESENT TO THE BOARD OF DIRECTORS FOR THEIR FINAL REVIEW AND

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APPROVAL . 232212 10-28-22 FORM 990, PART VI, SECTION B, LINE 12C:

EACH YEAR BEFORE ITS ANNUAL MEETING, THE ORGANIZATION'S CONFLICT OF INTEREST POLICY COVERING MANAGEMENT STAFF AND BOARD MEMBERS IS REVIEWED AND REVISED AS REVISIONS ARE CONSIDERED NECESSARY BY THE CEO. ANNUALLY THE MANAGEMENT STAFF AND BOARD MEMBERS ARE REQUIRED TO REVIEW, SIGN, AND SUBMIT A CONFLICT OF INTEREST FORM. FOLLOWING FULL DISCLOSURE OF A POSSIBLE CONFLICT, THE BOARD OF DIRECTORS SHALL DETERMINE WHETHER A CONFLICT OF INTEREST EXISTS AND, IF SO THE BOARD SHALL VOTE TO AUTHORIZE OR REJECT THE TRANSACTION OR TAKE ANY OTHER ACTIONS DEEMED NECESSARY TO ADDRESS THE CONFLICT AND PROTECT THE BARBARA BUSH FOUNDATION'S BEST INTEREST.

FORM 990, PART VI, SECTION B, LINE 15:

THE SALARIES AND OTHER COMPENSATION OF THE CHIEF EXECUTIVE OFFICER AND AGENTS OF THE CORPORATION (ACTING IN SUCH CAPACITIES) SHALL BE DECIDED BY THE BOARD OF DIRECTORS OR A DULY AUTHORIZED COMMITTEE OF THE BOARD OF DIRECTORS. COMPENSATION DECISIONS MADE BY THE BOARD OF DIRECTORS OR A COMMITTEE THEREOF SHALL REQUIRE THE AFFIRMATIVE VOTE OF A MAJORITY OF THE MEMBERS OF THE BOARD OF DIRECTORS OR SUCH COMMITTEE.

THE PRESIDENT/CEO SHALL BE NOMINATED BY THE NOMINATING AND GOVERNANCE COMMITTEE, APPOINTED BY THE BOARD OF DIRECTORS AND SERVE UNTIL HIS OR HER RESIGNATION, REMOVAL, DISQUALIFICATION OR DEATH AND UNTIL HIS OR HER SUCCESSOR IS APPOINTED. THE PRESIDENT/CEO WILL BE EVALUATED ANNUALLY BY THE COMPENSATION COMMITTEE IN COORDINATION WITH AN OUTSIDE PERFORMANCE EVALUATION EXPERT.

 FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

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AL, AK, AR, CA, CT, DC, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MS, NV, NH, NJ, NY, NC, OK, OR, PA

# SC, TN, UT, VA, WA, WV, WI, WY

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S GOVERNING DOCUMENTS ARE AVAILABLE THROUGH THE FLORIDA

DEPARTMENT OF AGRICULTURE & CONSUMER SERVICES.

FORM 990, PART VI, SECTION A, LINE 8

THE EXECUTIVE COMMITTEE WHICH SHALL CONSIST OF THE CHAIR (WHO SHALL BE THE CHAIRPERSON OF THE EXECUTIVE COMMITTEE), THE HONORARY CHAIR (IF APPLICABLE), THE VICE CHAIR, THE OFFICERS OF THE BOARD OF DIRECTORS,

THE PRESIDENT/CEO, AND SUCH ADDITIONAL DIRECTORS AS MAY BE APPOINTED BY

THE CHAIR AND APPROVED BY THE BOARD OF DIRECTORS. AT LEAST A MAJORITY

OF THE MEMBERS OF THE EXECUTIVE COMMITTEE SHALL CONSTITUTE A QUORUM FOR

THE TRANSACTION OF ITS BUSINESS.

THE EXECUTIVE COMMITTEE SHALL FORMULATE, SUPERVISE AND IMPLEMENT THE POLICIES OF THE CORPORATION UNDER THE DIRECTION OF THE BOARD OF DIRECTORS AND BETWEEN THE MEETINGS OF THE BOARD OF DIRECTORS AND WHILE THE BOARD OF DIRECTORS IS NOT IN SESSION, AND SHALL HAVE ALL THE POWERS AND EXERCISE ALL THE DUTIES OF THE BOARD OF DIRECTORS IN THE MANAGEMENT OF THE BUSINESS OF THE CORPORATION, EXCEPT THOSE ENUMERATED IN THE BYLAWS.

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# FORM 990, PART IX, LINE 11G, OTHER FEES:

PROFESSIONAL SERVICE:

PROGRAM SERVICE EXPENSES

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1,488,622.

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Name of the organization THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY INC	Employer identification number 26-0587238
MANAGEMENT AND GENERAL EXPENSES	14,622.
FUNDRAISING EXPENSES	183,478.
TOTAL EXPENSES	1,686,722.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	1,686,722.
REGULATION SECTION 1.263(A)-1(F) - DE MINIMIS SAFE HARBOR	ELECTION
TAXPAYER NAME: THE BARBARA BUSH FOUNDATION FOR FAMILY	LITERACY INC
TAXPAYER ADDRESS: 1307 NEW YORK AVENUE N.W., WASHINGTON	, DC 20005
TAXPAYER ID NUMBER: 26-0587238	
YEAR-END: 12/31/2022	

UNDER IRC REGULATION SECTION 1.263(A)-1(F), THE TAXPAYER HEREBY ELECTS

TO APPLY THE DE MINIMIS SAFE HARBOR ELECTION.

Schedule 0 (Form 990) 2022